Setting Up IntragyAccess for Windows 95 and Windows NT

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- Software version
- Type of computer you are using
- Description of the problem

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About this guide

How to use this guide

This manual is organized into the following sections:

Section	Description
Installation	How to install IntragyAccess and choose the various installation options
Terminal Emulation	Terminal emulation including telnet and serial connections
Electronic Messaging	Sending and receiving mail messages and mail management
File Transfer and Sharing	File Transfer Protocol (FTP) server and client as well as Network File sharing (NFS)
Using and Maintaining Hotlists	Using the Hotlists to save frequently used sessions for Mail, Terminal, FTP, and Web.
Miscellaneous Services	Using various network utilities included with IntragyAccess. These utilities include, Ping, Finger, Whois, HostLookup, and TraceRoute.
Network Printing	How to use IntragyAccess in the Windows 95 environment as an LPR Client and LPD Server
Appendixes	How to use DeskDial

This manual also includes a glossary and an index.

What you should know

IntragyAccess includes networking software to perform basic business tasks such as terminal emulation, file sharing, sending and receiving mail, and printing via networks. You should have a basic knowledge of net etiquette and also the basic uses of each of IntragyAccess components.

Documentation conventions

This manual use the following special characters and typographical conventions:

Convention	Meaning
Monospace text	Represents text that appears on your computer's screen, or that could appear on your computer's screen.
Boldface mono- space text	Represents characters that you enter exactly as shown (unless the characters are also in italics—see <i>Italics</i> , below). If you could enter the characters, but are not specifically instructed to, they do not appear in boldface.
Italics	Represent variable information. Do not enter the words themselves in the command. Enter the information they represent. In ordinary text, italics are used for titles of publications, for some terms that would otherwise be in quotation marks, and to show emphasis.
[]	Square brackets indicate an optional argument you might add to a command. To include such an argument, type only the information inside the brackets. Do not type the brackets unless they appear in bold type.
1	Separates command choices that are mutually exclusive.
>	Points to the next level in the path to an option. The option that follows the angle bracket is one of the choices that appears when you select the option that precedes the angle bracket.
Key1-Key2	Represents a combination keystroke. To enter a combination keystroke, press the first key and hold it down while you press one or more other keys. Release all the keys at the same time. (For example, Ctrl-H means hold down the Control key and press the H key.)
Press Enter	Means press the Enter, or Return, key or its equivalent on your computer.

Convention Meaning

Note: Introduces important additional information.

Warns that a failure to follow the recommended procedure could result in

loss of data or damage to equipment.

Caution:

Warns that a failure to take appropriate safety precautions could result in

physical injury.

Warning:

Manual set

The documentation set for IntragyAccess includes three manuals.

Setting Up IntragyAccess for Windows 95 and Windows NT (this manual). Provides installation and setup information for IntragyAccess in the Windows 95 and NT environments. Also includes basic conceptual and task-oriented information.

Setting Up IntragyAccess for Macintosh. Provides installation and setup information for IntragyAccess in the Macintosh environment. Also includes basic conceptual and task-oriented information.

Setting Up IntragyAccess for Windows 3.1 . Provides installation and setup information for IntragyAccess in the Windows 3.1 and 3.11 environments. Also includes basic conceptual and task-oriented information.

Installing IntragyAccess

1

IntragyAccess is distributed on CD-ROM. Follow the instructions in each dialog as you step through the installation process. You can perform a typical, compact or custom installation. When finished you can launch any of the IntragyAccess programs.

Information you will need

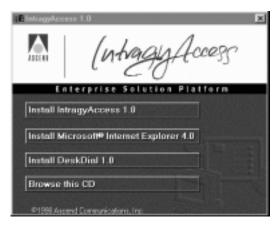
Before you install IntragyAccess, obtain the following information from your network administrator:

- Name of your incoming-mail server
- Username you will enter for logging in to access your incoming mail
- Name of your outgoing-mail server

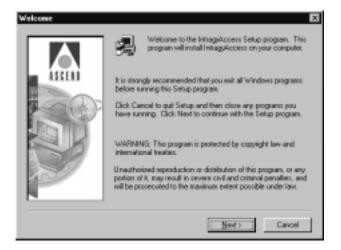
Performing a typical or compact installation

To install IntragyAccess:

- 1 Exit from any Windows programs that you have running.
- With Windows 95 or NT running, put the CD-ROM into the CD-ROM drive. The CD-ROM's browser window appears on your screen:



3 To install IntragyAccess, select Install IntragyAccess 1.0. The Welcome to IntragyAccess dialog appears:



- 4 At the Setup Type and Destination dialog, select Typical or Compact, depending on how much disk space you have available. (For a custom installation, see "Performing a custom installation" on page 1-3.) At the bottom of this dialog, you can either accept the suggested folder to hold the IntragyAccess program files or click Browse to select a different folder.
- Follow the instructions that appear on your screen. When you are finished with a dialog, click Next to display the next dialog. If you want to return to

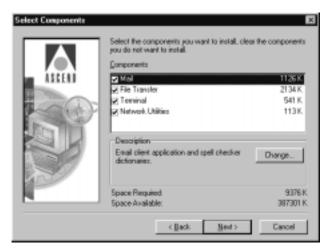
the previous dialog, click Back. To cancel the setup and not install IntragyAccess, click Cancel. The last dialog prompts you to click Finish to complete the installation.

Performing a custom installation

Performing a custom install is similar to performing a typical or compact install, except you have the option of selecting the components that best fit your personal needs. To perform a custom install:

To perform a custom installation, follow the procedure described in "Performing a typical or compact installation" on page 1-1, but at the Setup Type and Destination dialog:

Select Custom.The Select Components dialog appears:



- 2 Choose which program groups you want to install by clicking in the checkbox to the left of the component group name.
- 3 To select only certain subcomponents of the Mail, FTP or Network Utilities group, highlight the group and click Change.

Mail components

If you select the Mail program group and click Change, the following Select Subcomponents dialog appears:



Select the desired mail subcomponents and click Continue.

File Transfer components

If you select the File Transfer program group and click Change, the following Select Sub-components dialog appears:



Select the desired FTP subcomponents and click Continue. If you are running Windows NT and you have selected FTP Server or TFTP Server, you are prompted for whether you would like to install these options as stand-alone applications or as Windows NT Services. (For information about running your FTP Server as Windows NT Service, see "Running your FTP Server as a Windows NT Service" on page 4-23, and for information about running the TFTP Server as a Windows NT Service, see "Running your TFTP Server as a Windows NT Service" on page 4-25.)

Terminal components

If you select the Terminal program group the Terminal components are installed. Since there are no subcomponents for terminal, either you install the whole program or don't install it at all.

Network Utilities components

If you select the Network Utilities program group and click Change, the following Select Sub-components dialog appears:



Select the desired Network Utilities sub-components and click Continue.

Launching IntragyAccess components

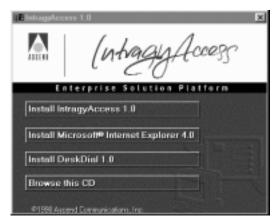
When installation is complete, you can launch any of the IntragyAccess programs. Click the windows Start button and choose Programs, then IntragyAccess, then the program you want to launch. For information about the program, see the chapter describing its use.

Installing other software

IntragyAccess also includes Microsoft Internet Explorer for browsing the Internet, and DeskDial

To install Internet Explorer or DeskDial:

- 1 Exit from any Windows programs that you have running.
- With Windows 95 or NT running, put the CD-ROM into the CD-ROM drive. The CD-ROM's browser window appears on your screen:



- 3 Select the software you want to install.
- 4 Follow the instructions of the installer for the software you have chosen.

Terminal emulation

2

IntragyAccess Terminal enables your computer to emulate a terminal for connection to a host computer. You can use Telnet to establish a remote connection to the host computer, or you can establish a serial connection to a local host. Once you have established a connection, you can save the host information to the Hotlist, so that you can open future sessions with a mouse click.

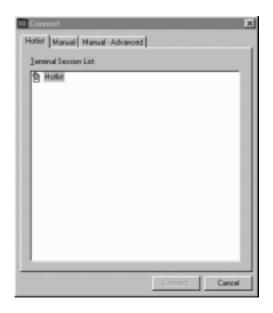
IntragyAccess Terminal provides emulation of the following types of terminals:

- DEC VT52, VT100, VT102, VT220, VT240, VT241, and VT320
- IBM 3278-2–3278-5, 3179g-2–3179g-5
- Tektronix

Terminal options enable you to specify a wide variety of preferences should you want to customize the way your computer emulates a terminal. IntragyAccess also provides a set of commands you can send to your computer or the host during a terminal session.

Establishing a Terminal connection

You must establish a terminal connection before you can use any features of the Terminal program. First, launch Terminal by clicking the Windows Start button and selecting IntragyAccess, then Terminal. The Connect dialog appears, with the Hotlist tab frontmost:



Establishing a Telnet connection

If the Hotlist contains any entries, you can establish a Telnet connection by simply double-clicking an entry, or selecting it and clicking Connect. When the Terminal window appears, the remote host will prompt you for your login name and password. When the host accepts them, your session begins.

But the Hotlist does not contain any entries until you put them there, one at a time, by establishing a connection manually, selecting Save As from the File menu, and entering a nickname for the session. (Of course, you probably won't want to create a Hotlist entry for every Telnet site you connect to.)

Establishing a Telnet connection manually

To establish a Telnet connection manually, make sure that your screen is displaying the Connect dialog, then:

Click the Manual tab.
 Manual options appear:



- 2 In the Connection area, select Telnet as the connection type.
- 3 In the Host field, type the name or IP address of the host to connect to.
- 4 If you prefer to use a different model DEC or IBM terminal than the one shown as the default or if the server you are connecting to requires a particular mode of emulation, in the Emulation area, select the model you want from the DEC or IBM drop-down list. (Table 2-1 and Table 2-2 describe the choices for DEC and IBM models, respectively.)

 IntragyAccess will present the selected model to the host when negotiating the parameters for the session (provided that you select either the WILL or DO check box for Terminal Type in the advanced options.)
- 5 Either click Connect to initiate the session, or click the Manual-Advanced tab to select advanced options.

Table 2-1. DEC Terminal models you can specify

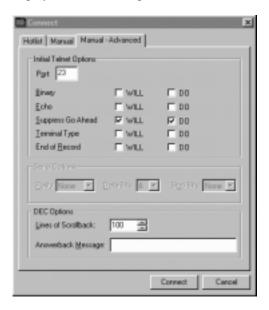
Selection	Specifies
VT52	VT52
VT100/VT102	VT100 or VT102
VT220/VT240/VT241	VT220, VT240, or VT241
VT320+Regis	VT320

Table 2-2. IBM Terminal models and their characteristics

Model	Dimensions (columns x lines)	Graphics Support	Extended Attributes
IBM 3278-2	80 x 24		
IBM 3278-3	80 x 32		
IBM 3278-4	80 x 43		
IBM 3278-5	132 x 32		
IBM 3179g-2	80 x 24	Đ	Đ
IBM 3179g-3	80 x 32	Đ	Đ
IBM 3179g-4	80 x 43	Đ	Đ
IBM 3179g-5	132 x 32	Đ	Ð

Selecting advanced options

If you select the Manual-Advanced tab in the Connection dialog, the dialog displays the advanced options:



In the Initial Telnet Options area, the default Port setting is 23, which is the port commonly used for Telnet. If the host uses a different port, enter its number in the Port field.

The Initial Telnet Options area also includes options for how IntragyAccess negotiates a session with the host. As with the Port setting, the defaults are usually correct. Table 2-3 explains the options.

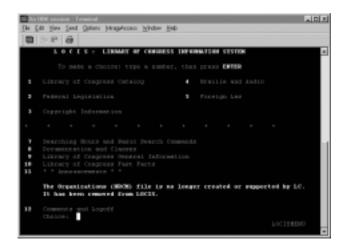
Table 2-3. Negotiation options

Option	WILL	DO
Binary	Sender requests permission to begin transmitting 8 bit binary characters.	Sender requests that the recipient begin transmitting 8 bit binary characters.
Echo	Sender requests permission to begin echoing data characters it receives over the Telnet connection.	Sender requests that the recipient begin echoing data characters it receives over the Telnet connection.
Suppress Go Ahead	Sender requests permission to begin suppressing transmission of the Telnet Go Ahead character when transmitting data characters.	Sender requests that the recipient start suppressing the Telnet Go Ahead character when transmitting data.
Terminal Type	Sender is willing to send terminal type information in a later subnegotiation.	Sender is willing to receive terminal type information in a later subnegotiation.
End of Record	Sender requests permission to begin transmission of the Telnet End-of-Record code when transmitting data characters.	Sender requests that the recipient start transmitting the Telnet End-of-Record code when transmitting data characters.

In the DEC Options area:

- In the Lines of Scrollback field, you can enter or select the number of lines to be saved in memory after they scroll past the top of the screen, so that you can scroll them back onto the screen if you want. A higher number requires more memory than a lower number.
- In the Answerback Message field, you can enter a text message to be sent automatically when the host requests identification from the terminal.

When you are satisfied with the specified options, click the Connect button. When the terminal emulator connects to the host you have specified, a terminal window appears. For example:



In the terminal window, the host will prompt you for a login name and password. When they are accepted, the session begins, and your computer acts as a terminal connected to the host computer.

Establishing a serial connection

You can use IntragyAccess to communicate with another computer or other device through a serial connection. Use the appropriate serial cable to connect a serial port on your computer to a serial port on the other device.

To establish a serial connection:

- 1 Open the Connect dialog.
- Click the Manual tab.
 Manual options appear.



- 3 In the Connection area, select Serial Port as the connection type.
- 4 From the Port field's drop-down menu, select the port you want to use for connection to the serial device.
- 5 From the Speed drop-down menu, select the speed at which to transfer data.
- 6 You can also change either of the fields in the emulation area. For details, see step 4 on page 1-3.
- 7 Either click Connect to attempt to establish the connection now, or click the Manual-Advanced tab to display advanced options.
 - When you click the Manual-Advanced tab after selecting serial port, the following screen appears:



- **8** In the Serial options area, set the three values as specified in the documentation for the serial device you want to connect to.
- 9 To change one of the fields in the DEC options area, see page 2-6.
- 10 Click Connect.Your serial session begins

Selecting Terminal options

This section details the procedures for setting preferences for terminal sessions in IntragyAccess. You generally do not have to change the default settings for any of the preferences. But you can:

- Set general emulation options.
- Create macros.
- Reset preferences you have changed during a session.
- Map your keyboard to correspond to the keyboard of the emulation terminal Customize or create toolbars.
- Add entries to the Hotlist.

Setting General emulation options

General emulation options include properties for DEC and Tektronix emulation, properties for IBM emulation, keyboard properties for DEC and Tektronix emulation, and some specifically Tektronix options.

Setting General properties for DEC and Tektronix emulation

The General tab is the first of two tabs on which you can choose DEC and Tektronix emulation preferences.

To set General DEC and Tektronix preferences:

- 1 Open a DEC or Tektronix terminal session (as described in "Establishing a Terminal connection" on page 2-1).
- 2 From the Options menu, choose Properties.The DEC and Tektronix options appear with the General tab frontmost:



- 3 In the Columns/Screen area, select 80 for an 80-column display or 132 for a 132-column display.
- 4 In the Lines/Screen field, enter the number of lines you want displayed on the screen. The default value is 24.

- 5 To automatically wrap text to the next line when you reach the right margin, click Auto-wrap lines.
- 6 In the Jump Scroll area, select Always if you want to jump from one full screen to the next when scrolling text, select Never if you want to scroll text smoothly from the bottom to the top of the window, or select Host Control if you want the host to determine the method of scrolling text.
- 7 From the Normal Colors and Blink Colors drop-down menus, choose color values for the display of text.
- 8 Either click OK to save the changes and close the Properties window, OR

Click Apply to make the changes affect the current session and leave the Properties window open,

OR

Click Close to close the Properties window without saving the changes.

Setting General properties for IBM emulation

The General tab is the only tab you can use to select IBM specific emulation preferences.

To set General IBM options:

- 1 Open an IBM terminal session by connecting to an IBM site. To connect to a site, see "Establishing a Terminal connection" on page 2-1.
- 2 From the Options menu, choose Properties.The IBM options appear with the General tab frontmost:



- 3 From the Character Set drop-down menu, choose a character set. The default is Standard U.S.
- 4 To prevent the emulation window from getting smaller, click Maintain constant window size.
- 5 To enable base-color mode in 3278 emulation, click Base Color.

 This is applicable only on color-capable computers. You can temporarily change colors while the emulator is in operation by choosing Color from the Edit menu.
- 6 In the Colors area, choose color map values from the drop-down color palettes if you want to change the display of one or more colors.
- 7 Click OK to save the changes and close the Properties window, OR

Click Apply to make the changes affect the current session and leave the Properties window open,

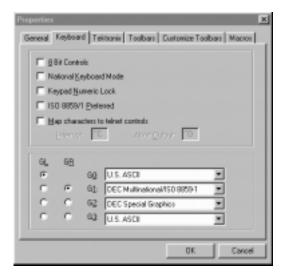
OR

Click Close to close the Properties window without saving the changes.

Selecting Keyboard properties for DEC emulation

The Keyboard tab enables you to set keyboard preferences for DEC and Tektronix emulation. To set Keyboard options:

- Open a DEC or Tektronix terminal session by connecting to a DEC or Tektronix site. To connect to a site, see "Establishing a Terminal connection" on page 2-1.
- 2 From the Options menu, choose Properties.
- 3 Click the Keyboard tab.
 Keyboard options appear:



- 4 To use 8-bit control characters instead of 7-bit control characters, click 8 bit controls.
 - The 8-bit mode is normally used with terminal hosts that require international character sets. Unless this option is enabled, each control sequence is sent as two 7-bit codes. This mode can be changed by the host.
- To send non-ASCII characters from the National Replacement Character Set instead of the DEC Multinational Character Set, click National Keyboard Mode. This setting must match the host software requirements.
- 6 To keep the keypad in numeric mode, even if the host application tries to switch the keypad into application mode, select Keypad Numeric Lock.

- 7 To use the ISO 8859/1 international character set, click ISO 8859/1 Preferred. ISO 8859/1 handles international characters, such as diacritical marks, differently than does the DEC Multinational Character Set. This setting must match the host software requirements.
- 8 To intercept the characters specified in the Interrupt and Abort Output fields, select "Map characters to telnet controls".
 - The special Telnet control codes are sent in place of the intercepted characters. Also, the Interrupt and Abort Output fields become active.
 - If you selected "Map characters to telnet controls," you can specify the values for the Interrupt and Abort Output fields The defaults are Control-C (^C) and Control-O (^O).
 - During a terminal session pressing the key combination specified in the Interrupt field is the same as choosing "Interrupt Process" from the Terminal menu, and pressing the key combination specified in the Abort Output field is the same as choosing Send "Abort Output" from the Terminal menu.
- 9 From the pop-up menus at the bottom of the panel, you can choose graphic left (GL) and graphic right (GR) character sets.
 - GL and GR (graphic left and graphic right) define alternate character sets that can be used within other character sets for special characters.
 - Generally, you should not need to reconfigure these settings. If you are using software that requires the GL and GR sets to be configured, see the documentation that came with the software.
 - The default setting for GL is U.S. ASCII (in the G0 pop-up menu). However, if you are working in a 7-bit environment, set G0 to GL and National Replacement Character Set for the language you are using (for example, Norwegian). The default setting for GR is DEC Multinational (in the G2 pop-up menu).

Setting Tektronix options

To set Tektronix options:

- Open a DEC or Tektronix terminal session by connecting to a DEC or Tektronix site.
- **2** From the Options menu, choose Properties.
- 3 Click the Tektronix tab.
 Tektronix options appear:



- In the Options area, select one of the following PAGE Command options:

 To clear the open window and display the graphic when a PAGE and <ESC> <F1-7> is received from the server, click Clears Window.

 To create a new window before displaying the graphic when a PAGE and <ESC> <F1-7> is received from the server, click Creates new window.
- In the GIN Termination Character field, specify a character for IntragyAccess to send as the end of a GIN (Graphic INput) sequence. The character is used to define a coordinate location.
- **6** In the Colors area, choose values from the drop-down color palettes to change the display of one or more colors.
- 7 Click OK to save the changes and close the Properties window, OR

Click Apply to make the changes affect the current session and leave the Properties window open,

OR

Click Close to close the Properties window without saving the changes.

Creating macros for Terminal sessions

A macro is a series of keystrokes and/or commands that have been recorded and assigned a key combination. When you enter the key combination, the macro is executed. Macros can store up to 255 characters. Table 2-4 shows the key combinations you can use as building blocks for macros.

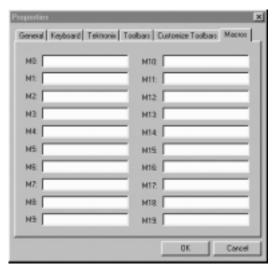
Table 2-4. Special key sequences for macros

Key combination	Result
\nnn	Sends that octal value.
(where nnn is a 3-digit octal number)	For example, \011 sends a tab (octal 011=decimal 9=^I=tab).
\i	Sends your IP address.
	For example, 123.4.54.321.
\#	Sends the number of lines currently displayed on your terminal screen.
\t	Sends a tab character.
\n	Sends a CRLF (carriage return + line feed) character.
\m	Sends a CR character (^M).
\j	Sends a LF character (^J).
\\	Sends a \ character.

You can use the Macros tab to create up to twenty macros for each session. The macros are stored in your IntragyAccess Settings file, along with other session information, on a per-session basis. When you switch between session windows, the macros associated with that window become active. When you save session information to the Hotlist, you also save the macros.

To create a new macro:

- 1 Open a Terminal session (as described in "Establishing a Terminal connection" on page 2-1).
- **2** From the Options menu, choose Properties.
- 3 Click the Macros tab.
 Macros definition fields appear:



- 4 In one of the fields, enter the keystroke sequence that you want the macro to execute.
 - The keystrokes entered in a field will be sent when the number to the left of the field is pressed in combination with the Alt key.
- 5 Click OK to save the changes and close the Properties window, or click Close to close the Properties window without saving the changes.

Resetting Terminal values

If, during a terminal session, you change some of the preferences for your session, you can reset the values to what they were at the beginning of the session.

To reset your preferences:

- 1 Make sure that the terminal session window you want to reset variables for is frontmost.
- 2 From the Terminal menu, choose Reset Terminal.
 The variables for the current terminal session are reset.

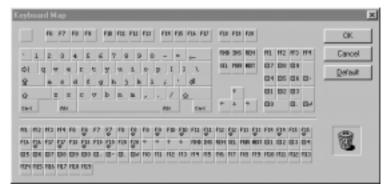
Note: Although the screen is cleared, this command does not clear the scroll back buffer.

Keyboard mapping

A keyboard map enables your keyboard to mimic keys that exist on other kinds of keyboards When you save session information to the Hotlist, you automatically save any keyboard map you have created for the session. If you later edit the map, you must re-save the session to save the changes you have made.

To create or edit a keyboard map:

- 1 Open a Terminal session as described in "Establishing a Terminal connection" on page 2-1.
- 2 From the Options menu, choose Keyboard Maps. The Keyboard Map window appears:



- 3 Drag a special key from the key palette display at the bottom of the window to the key on the keyboard you want to map it to.
 - The keyboard key changes to reflect the special key you dropped on it.
- 4 To remove a key assignment, drag the key from the keyboard into the Trash. To return all of the keys to their default values, click Default.

5 Close the map dialog by clicking OK when you are finished mapping or remapping keys.

Creating and using toolbars in terminal sessions

A toolbar displays a group of keys on your screen. Each key in the display represents a function key or other key that exits on the keyboard of the terminal you are emulating, but not necessarily on your keyboard. IntragyAccess provides predefined toolbars for DEC and IBM emulation. You can also create your own DEC or IBM toolbars, or customize the default toolbars.

Accessing toolbars

To display a toolbar:

- 1 Open a Terminal session as described in "Establishing a Terminal connection" on page 2-1.
- 2 From the Options menu, choose Properties.
- Click the Toolbars tab.Toolbars options appear:

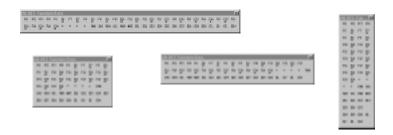


4 In the Toolbars list select the toolbar(s) you want to display.

The toolbar(s) you select appear on the screen. For example, the following toolbar appears if you select All DEC Function Keys:



You can change the view of your toolbar by dragging the borders of the toolbar. Here, for example, are some of the ways you can display the All DEC Function Keys toolbar:



5 Click OK to save the changes and close the Properties window,

OR

Click Apply to make the changes affect the current session and leave the Properties window open,

OR

Click Close to close the Properties window without saving the changes.

Creating a new toolbar

To create your own custom toolbar for a DEC or IBM emulation session:

- 1 Open a Terminal session as described in "Establishing a Terminal connection" on page 2-1.
- 2 From the Options menu, choose Properties.
- 3 Click the Toolbars tab.
 Toolbars options appear:



4 Click New.

A dialog appears, prompting you to enter a name for the new toolbar.



- 5 In the field provided, type a name for the new toolbar.
- 6 Click OK.

A new palette is created, and appears on your screen. When you first create the toolbar, the squares are empty. The new toolbar's name appears in the list in the Toolbars tab.

7 Proceed to customizing your new toolbar.

Customizing an existing toolbar

You can change the default toolbars, or any of the toolbars you have created, by adding or removing buttons. First display the toolbar by selecting it from the list on the Toolbars tab in the Properties dialog.

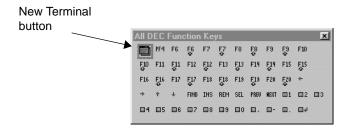
Adding buttons to a toolbar

To add buttons to a toolbar:

1 In the Properties dialog, click the Customize Toolbars tab. Customize Toolbars options appear:



- 2 In the Categories area, select the category of buttons containing the source keys you want to use.
- 3 Drag the buttons from the Buttons area onto the toolbar.
 For example, you could modify the All DEC Function Keys toolbar by dragging a New Terminal button from the Functions category:



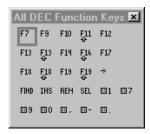
4 Click OK to save the changes and close the Properties window, OR Click Apply to make the changes affect the current session and leave the Properties window open,

OR

Click Close to close the Properties window without saving the changes.

Removing buttons from a toolbar

You can remove a key from any palette that you created by dragging it out of the toolbar while the Customize Toolbar tab is showing. You can replace a key by dragging another key on top of it. Following is a DEC toolbar with many of the keys dragged out of it:

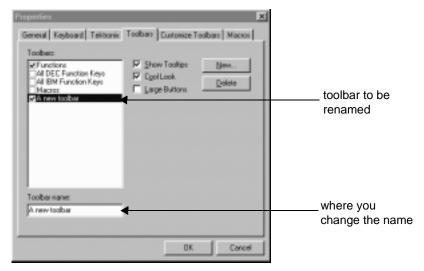


Renaming a custom toolbar

You can change the name of a custom toolbar at any time. The default toolbars cannot be renamed.

To rename a toolbar:

- 1 Open a Terminal session as described in "Establishing a Terminal connection" on page 2-1.
- 2 From the Options menu, choose Properties.
- Click the Toolbars tab.Toolbars options appear:



- From the toolbars list, select the toolbar to rename.

 If you are able to rename the toolbar, the name appears in the Toolbar name field below the toolbars list.
- 5 In the field provided, type the new name.
- 6 Click OK.
 The toolbar is renamed, and the name is changed in the toolbars list.

Removing a custom toolbar

You can delete any toolbar you create. Default toolbars cannot be removed.

To remove a toolbar:

- 1 Open a Terminal session as described in "Establishing a Terminal connection" on page 2-1.
- 2 From the Options menu, choose Properties.
- 3 Click the Toolbars tab. Toolbars options appear as shown in "Renaming a custom toolbar" on page 2-23.
 - Delete is enabled if the palette you selected is able to be deleted.
- 4 From the Toolbars list, select the toolbar you want to delete.

5 Click Delete.

The toolbar is deleted, and its name is removed from the toolbars list.

Saving a Terminal session as a Hotlist item

Terminal Hotlist entries make short work of connecting to remote hosts. You simply double-click an icon to establish a connection to a frequently accessed host. A Terminal Hotlist entry contains all of the options and properties information pertaining to a terminal session with a particular host. You can create new Hotlist entries and edit existing ones.

Creating a Terminal Hotlist item

You can create a hotlist entry for a session after you have established a connection.

To create a Terminal Hotlist entry:

- 1 Open a Terminal session as described in "Establishing a Terminal connection" on page 2-1.
- 2 Define all options you want stored in the Hotlist entry.
- 3 From the File menu, choose Save Session As. The Save Session dialog appears:



4 In the Name field, type a name for this Terminal Hotlist entry.

5 If you want to save the item a new Hotlist folder, click New Folder. Otherwise, skip to Step 9.

The New Folder dialog appears:



- **6** In the field provided, type a name for the new folder.
- Click OK.The new folder appears in the folders list.
- **8** Select the folder to save the terminal session.
- 9 Click OK.
 The session is saved as a Hotlist item.

Editing Terminal Hotlist entries

If you need to change any information, you can edit a terminal hotlist entry.

To edit a previously saved Hotlist entry:

- 1 Use the entry to establish a connection.
- **2** Edit the preferences as necessary.
- 3 From the File menu, choose Save Session.

 The changes you have made are saved to the hotlist.

For more information

For more information about hotlist entries, see Chapter 5, "Using and maintaining Hotlists."

Commands in Terminal sessions

IntragyAccess Terminal includes many short cuts to commands commonly used during a session. You can send commands to the host, and other commands to capture data, control your display, and print session data.

Sending commands to the remote host

While in a terminal emulation session, you can send commands to the remote system you are connected to. Simply make sure the Terminal window for the connection you want to send a commands to is frontmost, then choose the command from the Terminal menu or the Send menu.

The Terminal menu includes the following commands:

Command	Description
Backspace sends DEL	Causes the Backspace key on your keyboard to send the Delete character to the terminal instead of the Backspace character. A checkmark appears to the left of this menu item when it is enabled.
Local Echo	Causes IntragyAccess to immediately display characters that you type, instead of waiting for the host to send a copy of the character back to your screen. A checkmark appears to the left of this menu item when it is enabled.
Clear Screen Saves Lines	Saves a page of text to the scroll back buffer when the host issues a clear screen command. A checkmark appears to the left of this menu item when it is enabled.

Following are the commands available in the Send menu.

Command	Description
Send FTP Command	Sends the text ftp followed by the IP address of your computer. This command is useful when you want to transfer files back to your computer via FTP during a Telnet session.
Send IP Number	Sends the IP address of your computer.
Send "Are You There?"	Checks for the presence of the host computer.
Send "Abort Output"	Stops the host from sending data to the terminal display.
Send "Interrupt Process"	Interrupts the program that is currently running.
Send "Erase Character"	Removes the last character you typed.
Send "Erase Line"	Erases the last line you typed before you pressed the Return key.
Send Break	Sends the standard break command on the communications line.

Capturing Session Data

To save data from the current DEC session to a file on your computer:

- From the File menu, choose Capture.
 A standard file dialog appears.
- 2 Navigate the dialog to select a location to which to save the file.
- 3 In the field provided, type a name for the file.
- 4 Click Save.

A checkmark appears to the left of the Capture option to signify that it is enabled, and data is saved to that file until you disable the option or end the connection.

To disable the capture session data option:

- 1 Make sure the terminal session window for which you want to disable session capturing is frontmost.
- 2 From the File menu, choose Capture.
 The checkmark is no longer displayed to the left of the menu option, and data is no longer saved to a file.

Selecting Columns

You have the ability in a terminal session to select columns of text instead of lines of text. To select a column of text, press Ctrl, and drag the mouse to select the column you want. The column is selected.

Copying Tables

You can copy a table from a terminal window and paste it into a spreadsheet or database application without losing the column formatting.

To copy a table:

- 1 Select the table, or part of the table.
- 2 From the Edit menu, choose Copy. The data is copied to your Clipboard.
- **3** Open the spreadsheet or database application into which to copy the table.
- 4 From the Edit menu, choose Paste.
 The data is inserted into its correct columns in the spreadsheet or database application.

Zooming

In Tektronix emulation mode, you can enlarge a portion of a graphic if you want to see it in more detail. Just press the left mouse button, drag a rectangle around the portion you want to enlarge, and release the mouse button. The area you drew the rectangle around is enlarged in the emulation window. To go back to the original display, double-click the zoomed portion of the graphic.

Printing

You can print a terminal session window if your computer is connected to a printer. Proceed as follows:

- 1 Select the information to print.
- 2 From the File menu, choose Print.A standard Print dialog appears.
- 3 Complete the necessary parts of the dialog, and click Print.

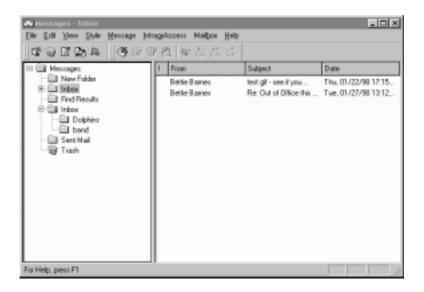
Electronic messaging

3

This chapter discusses setting options for the mail program, and Mail Hotlist entries. It then describes how to create, send and receive messages. But first, you must display the Messages mailbox.

Launch IntragyAccess Mail by clicking the Start button, choosing IntragyAccess, and then selecting Mail.

The IntragyAccess Messages mailbox appears:



Setting Mail options

The Mail program requires some preliminary configuration. first, you must have configured you computer for an Internet connection and filled in the Email Configuration dialog when you installed IntragyAccess. After you launch mail for the first time, choose Options from the View menu. The Options panel appears, with the Incoming Mail tab frontmost:



The Options panel includes tabs for setting options for:

- Incoming Mail (POP3)
- Outgoing Mail (SMTP)
- Viewing and Composing
- User Identity
- Signatures

Setting Incoming Mail options

The Incoming Mail tab is the first of five tabs you can use to select your mail preferences. With the Incoming mail tab selected:

- 1 In the Server Information area, in the Server name field, enter the name of the mail server you are using for incoming mail messages. This is usually the part of your mail address that follows the *at* symbol (@).
- 2 In the Server Port field, you can enter the port number the host server uses. However, the default setting is usually correct.
- In the User Information area, in the Login Name field, enter your login name for the mail server on your network. This is usually the part of your mail address that precedes the *at* symbol (@).

- 4 In the Password field, enter your password for the mail server. Also, select "Remember Password" you want IntragyAccess to remember this password and not prompt you for the password when you log into Mail.
- 5 To have IntragyAccess automatically connect to the server and check for new messages, select "Check for mail every *n* minutes," and enter a value for *n*.
- To leave messages on the mail server even after they've been downloaded to your computer, select "Leave a copy of mail messages on the server."

 If you enable this option, the same messages are downloaded again, along with any new messages, the next time you check for messages.

 IntragyAccess sends an acknowledgment to the mail server after any messages addressed to you have been delivered to your computer, but the mail server retains the messages that are addressed to you. This can be useful if you are reading mail through remote access, for example, and want to leave the messages on the server to download them again later.
- 7 If the mail server supports APOP to transmit passwords, click Use APOP for passwords.
- 8 Click OK to save the changes and close the Options window, or click Apply to have the changes affect the current session and leave the Options window open, or click Cancel to close the Options window without saving the changes.

Setting Outgoing Mail options

When you click, the Outgoing Mail tab, Outgoing Mail options appear:



In the Server Name field, enter the name of the mail server you are using for outgoing mail messages. This may be different from your incoming mail server.

In the Server Port field, You can enter the Port that the server you are connecting to supports, but the default is usually correct.

Click OK to save the changes and close the Options window, or Apply to have the changes affect the current session and leave the Options window open, or click Cancel to close the Options window without saving the changes.

Setting Viewing and Composing options

When you click the Viewing and Composing tab, the following dialog appears:



1 To select a fixed-width font as your default display font for mail messages, click Fixed pitch. Fixed-width fonts are fonts in which the width of each character is the same. For example, the widest character, W, is the same width as the narrowest character, i. For fixed width fonts, exactly 80 characters fit in each line. Fixed width fonts include Courier and Monaco. This option allows for better formatting if you send messages mostly to people who do not use MIME-compliant mail readers

To select a proportional font as your default display font for mail messages, click Proportional Font. Proportional fonts are fonts in which the width of each character is the actual width of the character. For example, the width of W is not equal to the width of i. For proportional fonts, approximately 80 characters fit in each line. Proportional fonts include Palatino and Helvetica.

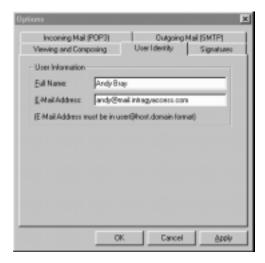
Even though you select either Fixed pitch or Proportional, you should choose a font and size from each of the drop-down menus to the right of the Fixed pitch and Proportional fields, because some messages include MIME directories that specify whether the message should be displayed in a fixed-width or proportional font.

- 2 To have image files displayed within mail messages, click "When viewing messages, show images inline."
- 3 IntragyAccess enables of quick-fill of address fields when creating messages. To enable this option, click "When addressing messages, automatically complete email addresses using Hotlist entries". (For more

- information about completing addresses using the hotlist, see "Using the Hotlist to manage mail addresses" on page 3-10.)
- 4 Click "When replying to messages, auto-save the sender's address" to save the sender's email address in the Hotlist.
- 5 Click "Prompt before sending a message" to display a confirmation dialog before sending an mail message.
- 6 When finished, click OK to save the changes and close the Options window, or Apply to have the changes affect the current session and leave the Options window open. Or you can click Close to close the Options window without saving the changes.

Setting User Identity options

If you click the User Identity tab, User Identity options appear:



In the Full Name field, enter your full name. This is what appears in the From field in messages you send.

In the mail Address field, enter your mail address in the following format: your_username@mailserver.

When finished, click OK to save the changes and close the Options windrow, or Apply to make the changes affect the current session and leave the Options window open or click Cancel to close the Options window without saving the changes.

Using the Signatures option tab

IntragyAccess allows you to include a predefined signature in outgoing mail and new messages. A signature consists of text that can be appended to the end of outgoing mail messages and news articles. When you use mail as part of your job, your signature might include your full name, your mail address, the address of the company you work for, and a standard disclaimer statement.

If you click the Signatures tab, Signatures options appear.



You can create a new signature, rename an existing signature, or delete a signature. You can also specify a default signature. At the bottom of the dialog the OK button saves your changes. The Apply button applies them to the current message without saving them.

Creating a signature

To create a new signature:

Click New.





- **2** Type a name for the new signature.
- 3 Click OK.

The new signature appears highlighted in the Signatures tab.

- 4 Enter the text of your signature in the lower portion of the dialog.
- Click OK.Your signature is saved and can be appended to outgoing messages.

Renaming a signature

You can change the name of any signature you create.

To rename a signature:

- 1 Open the Signatures configuration panel.
- 2 Select the signature to rename.
- 3 Click Rename.

The Rename Signature dialog appears:



- 4 In the field provided, type the new name for the signature.
- 5 Click OK.

The new name is saved, and the Signatures configuration panel reappears with the renamed signature highlighted in the top portion of the dialog.

Deleting a signature

You can delete any signature that you have created.

To delete a signature:

- 1 Open the Signatures configuration panel.
- **2** Select the signature to delete.
- 3 Click Delete.
- In the confirmation dialog, click Yes to confirm deletion of the signature.

 The Signatures configuration panel reappears, without the deleted signature.

Assigning a default signature

The signature you select as the default is attached to each message unless you specify otherwise. After you have created one or more signatures, select the default signature from the drop-down list at the bottom of the dialog.

Attaching signatures to messages

To attach a signature to the current message, in the message composition window, select the signature from the signature drop down menu. If you select a default signature and then decide that you do not want to use one select none from the drop-down menu. (For more information about attaching signatures to messages, see "Addressing, composing, and sending messages" on page 3-20.)

Using the Hotlist to manage mail addresses

The Hotlist in IntragyAccess allows you to store mail addresses as entries for easy placement into mail messages. To simplify sending messages to a group of people, you can create group entries that include the mail addresses of everyone you want to include in the group.

An entry is a name that represents a full mail address. For example, to simplify addressing mail messages to Jane, you could use an entry called *Jane* instead of the following full address:

jane_doe@organizationname.org

As you type an entry into the address field of an outgoing message, IntragyAccess compares the entry you're typing to the ones you have defined in the Hotlist. If a match is found, IntragyAccess automatically completes the address for you.

For example, if you have the following entries in your address book:

James Joan John

and you begin to address an outgoing message:

If you type *J*, James is auto-filled for you. If you type *Jo*, Joan is auto-filled for you. If you type *Joh*, John is auto-filled for you.

A group entry is a collection of entries, either individual entries or other group entries. For example, the entry Publications could be defined to represent all of the following full addresses:

Writer1@IntragyAccess.com Writer2@IntragyAccess.com Writer3@IntragyAccess.com Editor@IntragyAccess.com Designer@IntragyAccess.com PubsManager@IntragyAccess.com

Hotlist group entries can contain both group entries (similar in concept to folders) and individual entries (analogous to files). A group, in turn, can consist of both individual entries and other groups of entries (analogous to subfolders).

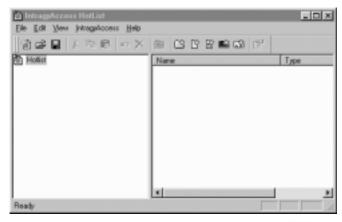
In the following example, Jane and Jerry are individuals in the Marketing group. The Marketing group is a member of the Marketing and Sales group, and the Marketing and Sales group is a member of the Office Staff group. Because Jane and Jerry are members of Marketing, they are also members of Marketing and Sales, and Office Staff:

```
Office Staff
Marketing and Sales
Marketing
Jane
Jerry
```

Opening a Hotlist

To open a Mail Hotlist:

- 1 Launch the IntragyAccess Mail client by clicking the Start button, choosing IntragyAccess and then selecting Mail.
 - The main mail window appears.
- 2 From the IntragyAccess menu, choose Hotlist. The main hotlist window appears:



Individual mail address entries appear next to a symbol in the list view at the left of the main window. Group mail address entries appear next to a symbol.

Creating Hotlist entries

Mail hotlist entries can be of either individual entries or group entries.

Creating an individual entry

To add an individual mail entry to the hotlist:

- 1 Open the hotlist (as described in "Opening a Hotlist" on page 3-12).
- 2 From the File menu, choose New, then Email Address. The Create Address dialog appears:

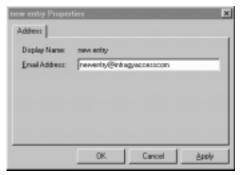


3 Select Email Address Entry.The New Item Name dialog appears:



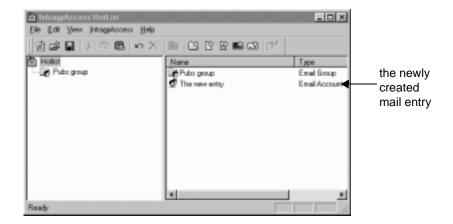
4 In the Please enter a name for this item field, enter a name for this mail entry and click OK.

The Email Address Properties dialog appears:



- 5 In the Email Address field, type the full email address that corresponds to the name you entered in Step 4.
- 6 Click OK.

The completed entry appears in the main Hotlist window. For example:



Creating a group entry

To add a group entry to the hotlist:

- 1 Open the hotlist (as described in "Opening a Hotlist" on page 3-12).
- 2 From the File menu, choose New, then Email Address. The Create Address dialog appears:



3 Select Personal Group List, and click OK.
The New Item Name dialog appears:

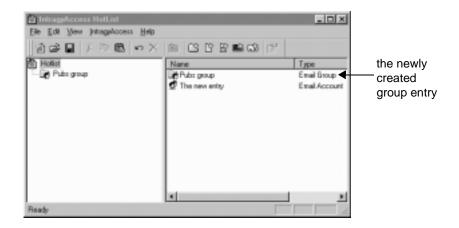


4 In the Please enter a name for this item field, enter a name for this group entry and click OK.

The Email Address Group Properties dialog appears:



- 5 In the Name field, enter a name for this mail entry.
- **6** From the Available Addresses list, select the addresses you want to include in this group.
- 7 Click Add.The entries you select appear in the Current Members list.
- 8 Click OK.
 The completed group entry appears in the main Hotlist window. For example:



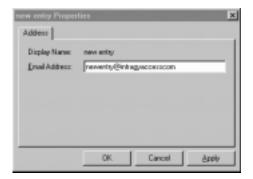
Editing a Mail Hotlist entry

IntragyAccess allows you to change the information contained in any Hotlist entry you have created including both individual and group entries.

Editing an individual entry

To modify an individual entry:

- 1 Open the Hotlist containing the entry you want to edit (as described in "Opening a Hotlist" on page 3-12).
- 2 Select the individual entry you want to edit.
- **3** From the Edit menu, choose Properties. The entry's Properties sheet appears:

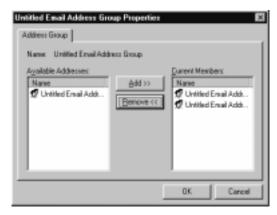


- 4 Modify the contents of the Display Name and Email address fields as necessary.
- Click OK.The changes are saved and the hotlist entry is modified.

Editing a group Hotlist entry

To modify an group entry:

- 1 Open the hotlist containing the entry you want to edit (as described in "Opening a Hotlist" on page 3-12).
- 2 Select the group entry you want to edit.
- 3 From the Edit menu, choose Properties.
 The entry's Properties sheet appears:



4 Add or remove entries as necessary.

To add a new entry to the group, select the entry from the Available Addresses list and click Add.

To remove a name from the group entry, select the entry from the Current Members list and click Remove.

5 Click OK.

The changes are saved and the Hotlist entry is modified.

Deleting a Mail Hotlist entry

This section describes how to delete a Mail entry from a Hotlist.

To remove an entry from the Hotlist:

- 1 Open the Hotlist containing the entry you want to edit (as described in).
- **2** Select the entry to remove.
- 3 Click the Delete button (\times).

A confirmation dialog appears.

4 Click Yes to confirm the deletion.

The entry is removed.

If you delete an entry by mistake, you can also undelete it as long as you have not quit the Hotlist since you deleted the entry. Click the Undelete button (\bigcirc) and the last entry you deleted reappears in the Hotlist window.

For more information

For more information about IntragyAccess Hotlists see Chapter 5, "Using and maintaining Hotlists".

Creating and sending mail messages

This section covers how to create new mail messages and apply formatting to the text of your messages. You'll also learn how to attach a file to a message, and how to address and send a message.

Opening a blank message window

This section describes how to open a blank message window in which to compose an mail message.

To display a blank message window for composing a message:

- 1 Launch the IntragyAccess Mail client by clicking the Start button, choosing IntragyAccess, and then selecting Mail.
 - The main mail window appears.
- **2** From the File menu, choose New.
 - A new blank message window appears:



Addressing, composing, and sending messages

This section describes how to address an outgoing mail message, and discusses some of the IntragyAccess formatting capabilities you can use when you are composing a message.

Addressing messages

To address a message:

- 1 Open a blank message window.
- 2 In the Subject field, enter the subject of your message. The subject line should describe the contents of your message.
- 3 Address the message:
 - In the To field, enter the mail address of the primary recipients of the message. Between recipients press Return or Enter.
 - In the Cc field, enter mail addresses for recipients of carbon copies, if any. Between recipients press Enter.

- In the Bcc field, you can enter mail addresses for recipients of blind carbon copies. Between recipients press Return or Enter. When recipients get your message, Bcc recipients are not revealed in the header of the received message.
- 4 To save a copy of your message in an IntragyAccess mail folder, choose a folder from the Archive pop-up menu.
 - Archived messages are saved as opened mail in the folder you choose. As an alternative to archiving your outgoing messages, you can Cc or Bcc yourself on outgoing mail. Such messages are received in your inbox as unread mail.
- 5 To include a signature, choose one of your predefined signatures from the Signatures drop-down menu.
 - To set a default signature, press alt while choosing a signature from the Signatures pop-up menu. Until you set a default signature, the automatic setting is No Signature, and none of your outgoing mail messages include signatures. (For more information about creating a signature, see "Creating a signature" on page 3-8).
- 6 If want to receive notice that intended recipients of your message have actually received the message, click Request Return Receipt.
 - Return receipts are messages that are automatically sent to notify you that your intended recipients received the messages. Depending on your mail system, you receive a return receipt on one of the following occasions:
 - When the message is received in the recipient's mailbox.
 - When the recipient opens the message.
 - When the message is sent through a gateway into another mail system, rather than when the user actually receives the message.

If you send a message to a group and request return receipts, you might not receive receipts for each of the addresses in the group.

7 Select Archive Attachments to include the attached file, if any, in the message you are archiving.

If you do not select Archive Attachments, and you have attached a file to the message, your archive contains a note stating that the attachment was omitted from the archive. In most cases, you do not want to save the attachment in your archived message, because it uses disk space. If you want to keep a complete record of exactly what you sent (for legal reasons, for instance), you might prefer to archive everything exactly as it was sent.

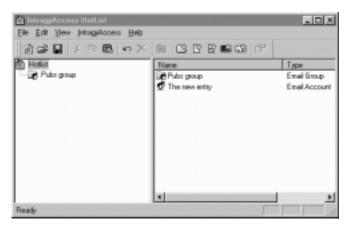
Using the Hotlist to address messages

Entries in the Hotlist can be dragged or copied into an open message window.

To address messages by using entries from the Hotlist, you must first create the entries. For instructions, see "Creating Hotlist entries" on page 3-12.

To use Hotlist entries to address messages:

- 1 Create a new message.
- 2 From the IntragyAccess menu, choose Hotlist. The main hotlist window appears:



3 Drag the entry for the person you want to send the message to and drop it in the address field in the message.

To select multiple continuous entries from an address book, press Shift while selecting the first and last entries.

To select multiple discontinuous entries, press Control while selecting each entry.

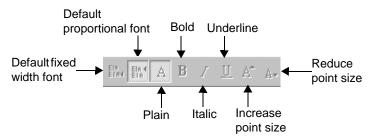
The entry you selected from the address book appears in the address field.

Composing messages

To compose a message:

1 Open a blank message window (as described in "Opening a blank message window" on page 3-19).

- 2 Address the message (as described in "Addressing messages" on page 3-20).
- 3 Type your message in the message window.
- 4 Apply any desired formatting and stylized text to the body of your message. You can use the items in the Style menu or any of the following toolbar buttons:



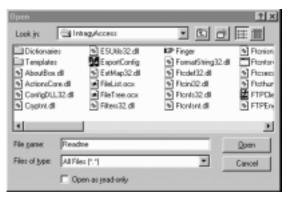
- 5 Send the message by clicking the Send button or choosing Send from the Message menu.
- 6 Click OK to confirm that you want to send the message. The message is sent.

Attaching files to messages

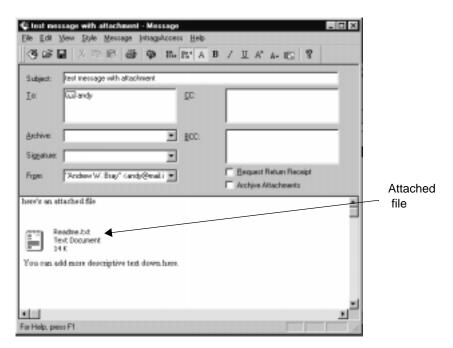
You can attach any kind of file to your message (just make sure the recipient has the software needed for opening the file) You can also attach an entire folder. The only constraint is that attaching a folder containing many files over the Internet is not recommended. Neither is attaching a file that is very large.

With a message window open:

1 From the Message menu, choose Attach File.A standard Open File dialog appears. For example:



- 2 Navigate the dialog to select the file or folder to attach to the message.
- 3 Click Open to attach the file or folder to the message. The file or folder appears in the message window:



4 Add any explanatory text that is necessary, address the message, and send the message.

Your message is sent, including the attached file or folder.

Creating and using templates to compose mail messages

Templates enable you to create mail messages with a similar formats quickly. Templates can include uneditable text fields, recipient lists and subject lines

Creating templates

To create a mail template:

- 1 Create a new message containing the text and recipients you want to save as part of the template.
- 2 From the File menu, choose Save As template. The Save As Template dialog appears.
- 3 Enter a name for the template and click OK.
 The template is saved in your templets folder and can be used to create messages.

Using templates to create a message

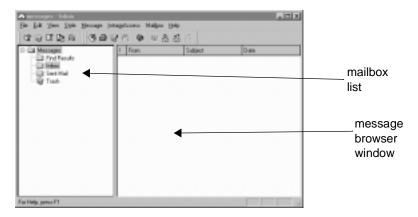
To use a template to create a message, from the File menu, select templates, then the name of the template you want to use. Edit, add or change any information as necessary and the message as usual.

Receiving mail messages

By default, IntragyAccess Mail places all incoming messages in the Inbox folder of the Messages mailbox. A *mailbox* is a top level folder that can contain subfolders. The program is automatically creates the Messages mailbox and its Inbox subfolder, but you can create as many others as you like. If you create additional folders or subfolders, you can move messages into them, or you can set up Mail to automatically redirect incoming messages into the folders you specify. Opening and reading messages, handling attachments, and responding to messages are the same regardless of which folders contain the messages. The Actions window enables you to define actions such as redirecting messages to other folders. In any active window, you can search for messages containing text that you specify.

Using the mailbox list

The mailbox list allows you to open, create, and delete mail folders. You can also view a list of all your mailboxes and mail folders. The mailbox list appears on the left of the main mail window:



The first time you open the mail window, the Messages mailbox appears with four folders inside: an Inbox folder, a Sent Mail folder, a Trash folder, and a Find Results folder. Other folders will appear after you create them.

The flag icon () attached to a mail folder indicates that there is at least one unread message in that folder.

To open a mail folder in the mailbox list, double click the folder.

The message browser window changes to display the messages contained in the mail folder you have selected.

Creating a new Mail folder

To create a new Mail folder:

- 1 Click in the mailbox list.
- Click the new folder () button on the toolbar.The new folder appears in the mailbox list:



3 Type a name for the new mail folder.
The new mail folder is created in your messages mailbox.

Deleting a Mail folder

Deleting a mailbox deletes the mailbox and all the messages contained in it.

To delete a mailbox, drag it into the Trash folder.

The mailbox and all its contents are moved into the Trash folder. You can still retrieve the file from the trash and open the messages. To permanently remove the folder and all of its contents, click the Empty Trash button after you have dragged the folder into the Trash.

Note: The Trash folder is emptied automatically when you quit IntragyAccess Mail.

Renaming a Mail folder

To rename a folder in the mailbox list.

- 1 Double click the name of the folder.
- 2 Type a new name for the folder.

Note: If you have any actions filing messages to this mail folder you have to update the action to reflect the name change.

Importing mailboxes

IntragyAccess supports the importing of mail boxes in the UNIX mbox format. Many popular mail programs store mail in this format.

To open one of these files with IntragyAccess, from the File menu, select Open. Navigate the resulting dialog to select the file you want to open. The mbox file is opened and converted to a folder in your IntragyAccess mailbox. The folder will be the same name as the file you are importing.

Checking for new messages

This section describes how to manually check the mail server on your network for new messages addressed to you. Manual checking is an alternative to autochecking, which you can configure in the Incoming mail options panel. If you have configured IntragyAccess to automatically check for new messages, you can skip this section, unless you want to manually check for new messages between automatic checks. For more information about setting IntragyAccess to automatically check for new messages, see "Setting Incoming Mail options" on page 3-3.

To check for new mail messages, from the Message menu, choose Check Mail.

If you have any new messages, they are downloaded to your Inbox and your Inbox folder will show the flag icon () to indicate that the folder contains at least one unread message.

To monitor the status of the mail check, from the View menu, choose Mail Status. The Mail Status window appears, and shows the status of the connection to the mail server. For example:



Reading messages

This section explains how to open a mailbox, how to use a message browser window, and how to open messages to read them. For information about handling attachments in messages, see "Handling attachments" on page 3-33. (An attachment is any file, folder, or hierarchy of folders that is attached to a message.)

Opening a mail folder and displaying the Mail browser window

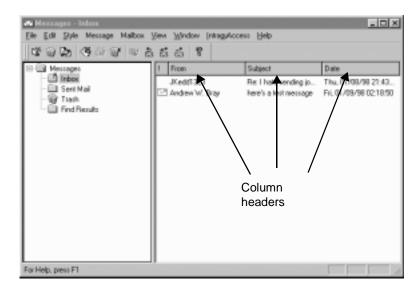
To open a mail folder and display the message browser window, double-click the mail folder. The message browser window for the selected mail folder appears at the right side of the main mail window. The message sender, subject, and date and time of sending appear on a single line, with read or unread status indicated by the icon at the far left. If there are unread messages in a particular mailbox, an envelope icon () appears to the left of the message.

Customizing the message browser window

You can customize the appearance of the message browser window by customizing column views and sorting messages.

Customizing column views

By default, the message browser window has three column headers as in the following example:



The From field shows the sender's name.

The Subject field shows the subject of the message.

The Date field shows the date and time the message arrived.

You can change the order in which the columns appear, and you can change the width of the columns.

To change the order of columns:

- Click and hold in the header you want to move
 A dotted outline appears around the header.
- 2 Drag the header column to its new location.
 The header column is placed in its new location.

To change the width of a column:

- 1 Place the cursor at the right end of the column header.
 - (the crossbow icon) appears.
- 2 Click and drag the crossbow to define the desired width for the column. The column changes to your desired width.

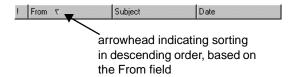
Sorting messages

You can use several criteria to sort messages in the message browser window. Table 3-1 lists the sorting methods and the column headers you click to select them.

<i>1able 3-1.</i>	Sorting	messages	ın	mauboxes

Sorting method	Column header to click
In alphabetical order by sender's name	From
In alphabetical order by subject	Subject
In numerical order by date	Date
By order received	!

When you click the column header that corresponds to the sorting method you want to use, an arrowhead appears, pointing either up or down to indicate which way the message will be sorted. If the arrowhead is pointing upward, the message are sorted in ascending order. If the arrowhead is pointing down, the messages are sorted in descending order. For example, the arrowhead in the following header is pointing down:



Using the toolbar in the message browser window

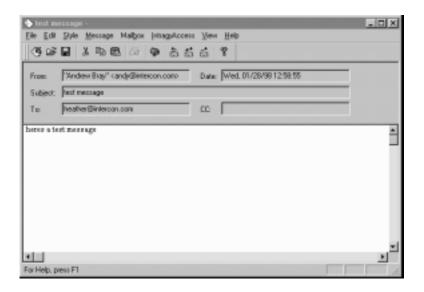
The message window has a few features for making creating, replying to and sending messages easier. Below the title of the window is a toolbar with shortcuts to commonly used functions. Table 3-2 describes the result of clicking a button in the toolbar.

Table 3-2. Toolbar buttons and their functions

Button	Action
H	Opens a blank message window.
	Removes a selected message from the folder and files in it to the deleted messages folder.
	Prints a selected message to the printer selected in the Chooser.
	Files a selected message to a folder you select.
5	Opens a message window to reply to a selected message.
* 3	Forwards a selected message to another mail user (the From field in the header changes to your user name).
→	Forwards a selected message to another mail user (the From field in the header shows the original sender's user name).

Opening Mail messages

To open a message, double-click a message in a message browser window. The message opens for you to view. For example:

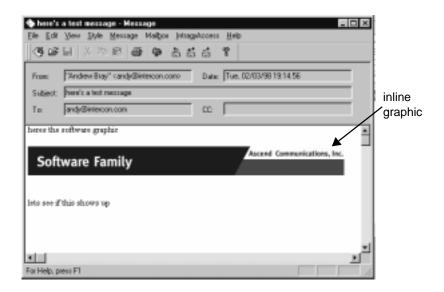


Handling attachments

IntragyAccess allows you to receive messages that have files attached to them. Some files will be displayed inline within message window. Other files you have to save to disk and open with the application that created the file.

Viewing attachments inline

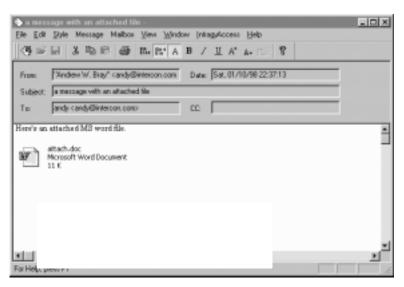
IntragyAccess includes built-in viewers for many file formats, which means that a file you receive in one of these formats can be displayed in the message window automatically. You are not required to perform any action, such as double-clicking an icon or choosing a menu item, unless you have specified in mail options not to display files inline. For information about changing your options to display files inline, see "Setting Viewing and Composing options" on page 3-5. An inline attachment appears as it would if you opened it with the program that created the file. For example:



Saving an attachment as a file

To save an attachment as a file:

1 Open the message that contains the attachment you want to save as a file. The message window appears. For example:



2 Double-click the file icon for the attachment. The Save As dialog appears. For example:



- 3 Navigate the dialog to select the location at which the file should be saved, and enter a filename for the attachment you are saving (or accept the default filename).
- 4 Click Save.
 The attachment is saved as a file in the location you selected.

Responding to and filing messages

This section explains how to work with messages. You can work with a message if the message is open or if you are in the message browser window. To work with a message without opening it, you first must select the message. To select a message, just click on the message. You can also select multiple messages.

Selecting multiple continuous messages

To select multiple continuous messages in an open mailbox (for example, to delete, resend, print, or refile them):

- 1 Select the first message you want to select.
- 2 Press Shift while selecting the last message you want to select.
 All messages between the first message and the last message are highlighted.

Selecting multiple discontinuous messages

To select multiple discontinuous messages in an open mailbox:

- 1 Select the first message.
- 2 Press Control while selecting each message you want to select. The selected messages are highlighted.

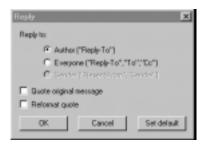
Replying to messages

Many messages you receive require a response from you. This section describes how to reply to messages and how to change the default settings for your reply messages.

To reply to a message:

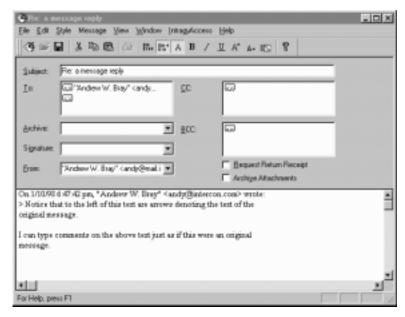
- 1 In an open message browser window, select the message you want to reply to.
- With the message selected in the message browser window, or with the selected message open, choose Reply from the Message menu. Or choose Reply to Author, and skip to step 8.

The Reply options dialog appears:



- 3 In the Reply to area, select to Author if you want this reply sent to the author of the message. If you want to send your reply to everyone who received the original message, choose Everyone. If the message has been resent and you want to reply only to the sender, choose Sender.
- 4 To include the text of the original message, choose "Quote original message".
- 5 To have IntragyAccess reformat the original message, choose "Reformat quote."
- **6** If you want these settings maintained for future replies, click Set Default. (If you want to change the default without sending a reply, close the message.)
- 7 Click OK.

A message window appears. For example:



- **8** Add any additional recipients. in the To, Cc, and Bcc fields in the header area of the message window. (For information about addressing messages, see "Addressing messages" on page 3-20.)
- 9 Compose your reply in the text-editing window. You can insert your reply text before, after, or between parts of quoted text. (For information about composing messages, see "Composing messages" on page 3-22.)
- 10 From the message menu, choose Send.
- 11 In the confirmation dialog, click OK. Your reply message is sent.

Forwarding messages

You can forward a message or part of a message to another email address.

To use the default settings for forwarding a message:

- 1 In an open message browser window, select the message you want to reply to.
- 2 If you want to forward only selected text from an open message, select the text.

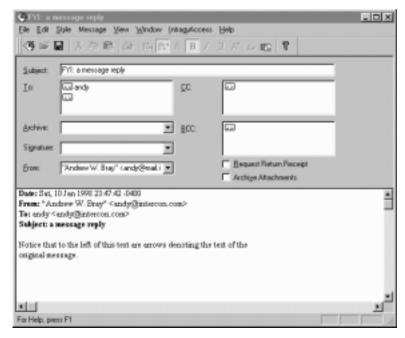
3 With the message selected in the message browser window, or with the selected message open, choose Forward from the Message menu. Or choose "Forward entire message" and skip to step 7.

The Forward Messages options dialog appears:



- 4 Select an option to specify which part of the message you want included in the forwarded message.
- 5 If you want to maintain these settings for future replies, click Set Default. (If you want to change the default without forwarding a message, close the window.)
- 6 Unless you have selected "Include entire original message as an attachment, you can insert comments into the message.
- 7 Click OK.

A message window appears. For example:



- **8** Address the forwarded message. (For information about addressing messages, see "Addressing messages" on page 3-20.)
- **9** You can insert your own comments in the message you are forwarding by typing them directly into the message window. (For more information about composing messages, see "Composing messages" on page 3-22.)
- 10 From the message menu, choose Send.
- 11 Confirm forwarding the message by clicking OK in the confirmation dialog. The message is forwarded.

Resending messages

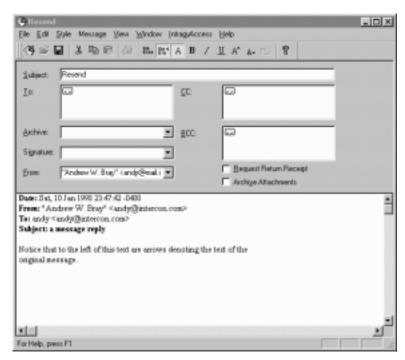
You can use Resend to send a message or group of messages to another user without adding comments or otherwise modifying the original message. The originator's name, not your name, appears in the final recipient's mailbox as the sender. You cannot edit text in a resent message.

To resend a message to another email address:

1 In your message browser window, select the message(s) you want to resend.

From the Message menu, choose Resend.

A resend message window appears. For example:



- Address the message. (For more information about addressing messages, see "Addressing messages" on page 3-20.)
- 4 From the Message menu, choose Send.
- 5 Confirm resending the message by clicking OK in the confirmation dialog. Your reply message is sent.

Within a mailbox, you can select several messages to resend to one address. This provides a convenient way to handle a request for every email message about widgets, for example. (If you choose Forward, each message must be individually addressed and forwarded.)

Refiling messages

If you have multiple mail folders, you can refile email messages from any mail folder to any other mail folder.

To refile a message:

- 1 In a message browser window, select the message(s) you want to refile.
- 2 Drag the message into the desired folder and drop the file. The message is saved to the folder you selected, and removed from its original folder.

Printing messages

If a printer is connected to your computer, or is available on your network, you can print messages. To print a message, select the message to print and choose Print from the File menu. The message is spooled to the printer.

Deleting messages

To delete a message from the message browser window:

- 1 Open the message browser window that contains the message to delete.
- 2 Select the message to delete.
- 3 Use one of the following methods to delete the message.

Click the Trash toolbar button ().



Drag and Drop the message into the Trash mail folder.

The selected message is refiled to the Trash mail folder. To delete the message permanently, click the Empty Trash toolbar button (📦).

Note: The Trash is emptied automatically when you quit IntragyAccess.

Catching up

The Mark All As Read, enables you to mark all messages or articles above and including the selected message in a message browser window as read (the closed message icon is replaced by the opened message icon).

This can be useful since IntragyAccess automatically selects the first unread message each time you open a message browser window. (Each unread message is preceded by a closed message icon in the browser window.) If you have unread messages at the top of a message browser window, you might have to scroll down to view recent messages.

To catch up on a mail folder's messages without actually reading all of the messages, select a message in the message browser window and choose Mark all As Read from the Mailbox menu. All messages above and including the selected one are automatically marked as read.

Marking messages as read or unread

If you open a message and then decide you want to read it later, you can give yourself a visual reminder.

To mark a message as unread, select a message in a message browser window and choose Mark As Unread from the Message menu. The envelope icon appears to the right of the message.

Defining Actions

IntragyAccess provides automated highlighting and filing of your incoming mail messages. Using these features by defining actions makes it easier for you to manage your messages.

An action consists of a test and an operation to be performed if the test succeeds. For example, you can search the header for the name of a particular originator or group name, or you can search the header and message for a key name or phrase. Messages that pass the test can have an action, such as refiling or highlighting, performed on them.

How Actions work

When IntragyAccess checks your mail server for new messages, and downloads new messages to your computer, IntragyAccess also checks to see if you have any message actions defined. If you do have actions defined, IntragyAccess uses the actions to either file or highlight messages that meet certain criteria that you provided in the message action.

For example, if you have defined an action that all messages whose subject lines mention widgets are highlighted in your inbox when they are delivered, then when IntragyAccess downloads messages from the server, any messages you receive with the word widget in the subject line are highlighted.

Action categories

IntragyAccess actions fall into two basic categories:

Message Highlighting actions change the style, color, or background color of a mail message when it is listed in a mail folder, and calls attention to important messages in your message browser window.

Message Operation actions select messages by sender, recipient, or keywords, and allows you to delete a message, mark it as read, or to file the message or a copy of the message to another mail folder.

Filing actions file certain mail messages to other mail folders so they do not clutter your inbox. For example, if messages about lunches are not your primary concern, you might define an action to file incoming messages about lunch into a folder other than your inbox, and reserve your inbox for messages about more important items.

Local and global actions

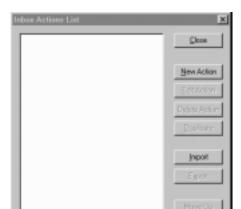
Message actions can be created on both local and global levels. That is, actions can be created for one mail folder (*local*) or for all incoming messages (*global*). Local and global actions are created, edited, and deleted in the same manner. The only difference is how you access each option.

Global actions require more processing than local actions, so define actions for individual mail folders whenever possible, and confine global actions to highlighting to speed up the processing of actions.

Accessing the Mail Actions window

To access a mail actions window for a particular mail folder (local actions):

- 1 Open the folder whose actions you want to access.
- 2 Click in the message browser area, so that the mailbox is the active window.
- 3 From the Mailbox menu, choose Edit mailbox actions.



An Action List window appears:

To access the global mail Actions List, from the Mailbox menu, choose Edit global actions. The global Action List window appears:

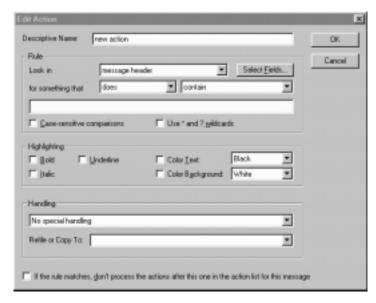


Creating message actions

A message action consists of two main components:

test criteria

- an operation to delete, mark, file, and/or highlight messages that pass the test Before you start creating a message action:
- 1 Open a Mail Actions window (either local or global).
- 2 In the Action List window, click the New Action button. The Edit Action window appears:

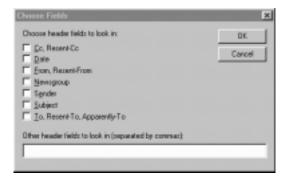


3 Give the action a name by typing a name into the Descriptive Name field.

Setting test criteria

To set the test criteria for messages to be acted on:

In the Rule area, from the Look In pop-up menu, choose a location in which IntragyAccess should search for text you enter. Or click Select Fields to display the Choose fields dialog:



- 4 Set additional test criteria in the field "for something that" as follows:
- If the text you are searching for contains the text you enter in the field below "for something that," click "does" and choose "contain" from the drop-down menu to the right.
- If the text you are searching for begins with the text you enter in the field below "for something that," click "does" and choose "begin with" from the drop-down menu to the right.
- If the text you are searching for ends with the text you enter in the field below "for something that," click "does" and choose "end with" from the drop-down menu to the right.
- If you want the text you are searching for to exactly match the text found, choose does match exactly.
- If the text you are searching for matches the regular expression you enter in the field below "for something that," click "does" and choose "regular expression match" from the drop-down menu to the right.
 - A regular expression is a notation used to specify and match strings. You can use a regular expression when you are unsure of the exact string, for example.
- If the text you enter in the field below "for something that," is not contained in the "Look in" field, click "does not" and choose "contain" from the drop-down menu to the right.
- If the text you enter in the field below "for something that," is not contained in the "Look in" field, click "does not" and choose "begin with" from the drop-down menu to the right.

- If the text you enter in the field below "for something that," is not contained in the "Look in" field, click "does not" and choose "end with" from the drop-down menu to the right.
- If the text you enter in the field below "for something that," does not regular expression match the text contained in the "Look in" field, click "does not" and choose "regular expression match" from the drop-down menu to the right.
- 5 In the blank text field below "for something that," enter the keywords or regular expression to search for. For a list of regular expressions and their functions, see Table 3-3below.

Table 3-3. Regular expressions

Expression	Function
	Matches any character
[]	Matches any character listed between the brackets
[^]	Matches any character not listed between the brackets
[a-z]	Matches any character in the range a through z
expr	Matches occurrences of expr
expr*	Matches 0 or more occurrences of expr
expr+	Matches 1 or more occurrences of expr
expr?	Matches 0 or 1 occurrences of expr
^expr	Matches <i>expr</i> at the beginning of the line
expr\$	Matches <i>expr</i> at the end of the line
()	Groups everything between the parentheses into a single sub-expression

Table 3-3. Regular expressions

Expression	Function
expr1 expr2	Matches either expr1 or expr2

- **6** To search for uppercase and lowercase letters exactly as you entered them, click "Case-sensitive comparisons".
- 7 To use UNIX-style simple pattern matching for searches, click "Use * and? wildcards." An asterisk (*) represents any string, and a question mark (?) represents a single character. For example, to find all occurrences of words ending in -ing, set the search for *ing. To find messages that include a four-letter string beginning with abc, use abc? for your search. The question mark can also be embedded within the string (for example, ab?d or a?cd).

Actions highlighting and handling

Once the rules, or test criteria, for the search have been determined, you can select the operations to be performed on messages that pass the test.

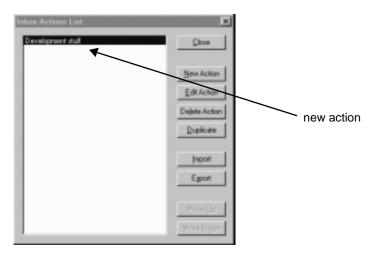
To set handling operations:

- 1 In the Highlighting area, choose how you want messages that meet the criteria to appear.
- 2 Click one or more options for the text style that should be used to display incoming messages that meet the test criteria. For example, click Bold if you want messages from, say, your manager, to be displayed in your mailbox as bold.
- 3 To select color with which to highlight messages that meet the test criteria, use the Foreground and Background drop-down menus.
 When messages meeting the test criteria are received, IntragyAccess displays them as you have designated.

To set refiling options:

- 1 Select an operation to perform on messages that meet the test criteria in the Handling pop-up menu.
- 2 To perform no filing operation on messages that meet the criteria, click No special handling. (That is, select this when you want only highlighting operations performed.)

- 3 To remove the unread envelope icon from criteria-matching messages, click Mark As Read.
- 4 To delete mail messages that meet the criteria, click Delete. You will never see these messages.
- 5 To file criteria-matching messages to another mailbox, click Refile to and choose a mailbox from the Copy to menu or the "Refile to" drop-down menu. These messages do not appear in your inbox.
- 6 To place a copy of criteria-matching messages into another mailbox, click "Copy to" and choose a mailbox from the Copy To menu or the Refile dropdown menu.
- 7 Click "Stop processing this message" if you want IntragyAccess to disregard any following actions in the Mail Actions window.
- 8 Click OK to save the action you just created.
 The Mail Actions window reappears and includes the new action you defined:

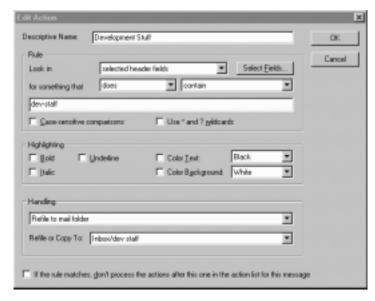


Define as many actions as you like. Actions operate in top-to-bottom order in the Mail Actions window.

Editing Actions

To edit an existing action:

- 1 Open the Mail Actions window (For information about opening the mail actions window, see "Accessing the Mail Actions window" on page 3-44.)
- Click the Edit Action button.The Edit Action dialog appears:



- 3 Edit the action as necessary. You edit Actions in the same way you create them. (For more information about how to create actions, see "Creating message actions" on page 3-45.)
- 4 Click OK.
 The Mail Actions window reappears with the edited action.

Deleting Actions

To delete an action:

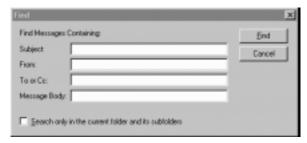
- 1 Open the Mail Actions window.
- 2 Select the action to delete.
- 3 Click the Delete Action button.
- 4 In the confirmation dialog, click OK to confirm deletion of the action. The action is removed.

Searching for messages

In a manner similar to defining actions, you can search at any time for messages in the active mailbox. Any messages found are copied into the Find Results folder. They are selected so that you can apply commands to them.

To search a mailbox and select or refile particular messages:

- 1 Open the mail box or mail folder you want to search.
- 2 From the Edit menu, choose Find. The Find dialog appears:



- In the blank text field next to each search field, enter the keywords to search for. (The fewer fields that are selected the quicker the search result will be returned.)
- 4 To search only in the current folder and its subfolders, click "Search only in the current folder and its subfolders."
- 5 Click Find.

All of the messages meeting your search criteria are copied into the Find Results mail folder.

File transfer and sharing

4

IntragyAccess enables you to use the File Transfer Protocol (FTP) to transfer files to and from other computers. You can also set up your computer as an FTP server, or as a server that uses the simpler Trivial File Transfer Protocol (TFTP). You can also use Network File Sharing (NFS) to transfer files.

Using FTP to transfer files

To use FTP to transfer files, you must first establish an FTP connection (which you can save to the Hotlist if you wish). Next, you use the FTP window to specify options. You can then download or upload files. You can customize the FTP window.

Establishing an FTP connection

The most important part of an FTP transaction is the connection. Without the connection, other tasks are impossible. To establish an FTP connection:

1 Launch the FTP Client by clicking the Start button and selecting Programs, IntragyAccess, and then FTP Client.

The FTP Connect dialog appears:



2 If you have previously defined Hotlist entries, you can select an entry and skip to step 15. To establish a connection manually, click the Manual Connect tab.

Manual Connect options appear:



- 3 In the Name field, enter a descriptive name for this FTP session.
- 4 In the Host field, enter a fully- or partially-qualified host name or IP address.
- 5 Many sites allow visitors to log on anonymously. Typically, they request your email address as the password. If you select the "Anonymous

- connection" check box, IntragyAccess supplies values for the Username and Password fields, and you can skip steps 6 and 7.
- 6 In the Username field, enter a username for IntragyAccess to present to the host you want to make a connection to.
- 7 In the Password field, enter your password.
 - You can leave the Username and Password fields blank if you prefer to be prompted for this information when the FTP connection is made.
 - If you choose to make your FTP connection now, go to Step 14. To configure additional options for this connection, proceed with Step 7.
- 8 To specify further connection options, click the Manual Connect Advanced tab.

The Manual Connect - Advanced tab appears:



- 9 From the Host Type pop-up menu, select a Host type for the FTP Server you are connecting to, or choose Automatic to let IntragyAccess select a host type.
- 10 In the Local Folder field, type a path to the folder to which you want to save your retrieved files. Or click (______). To navigate a path to the desired directory.
- 11 In the Remote folder field, type a path to the folder you want to connect to on the remote machine.

- You can also leave the Local Folder and Remote Folder fields empty if you would rather choose the folders after the connection has been made.
- 12 In the Connection Retries field, type the number of times you want IntragyAccess to attempt to connect to the server.
- 13 In the Retry Delay field, type in the number of seconds you want IntragyAccess to wait between connection attempts.
- 14 If you know the character set of the host you are connecting to, select the correct setting from the "Host text encoding" drop-down menu.
- 15 Click Connect.
 You are connected to the specified FTP site and the FTP window appears.

Saving an FTP session as a Hotlist item

After you establish a connection by entering the necessary information, you can save the information as a Hotlist entry. FTP Hotlist entries make short work of connecting to an FTP server. You simply double-click an icon.

Creating an FTP Hotlist item

You can create a Hotlist entry for an FTP session. This can be done only after you have already established an FTP connection.

To create an FTP Hotlist entry:

- Open an FTP session (as described in "Establishing an FTP connection" on page 4-1). Be sure to define all the options you want stored in the Hotlist entry.
- 2 From the File menu, choose Save Session As. The Save Session dialog appears:

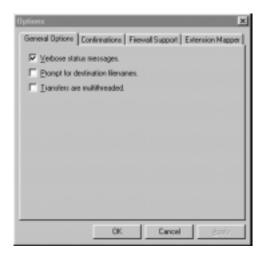


- 3 In the Name field, type a name for this FTP Hotlist entry.
- 4 If you want to save the item a new Hotlist folder, click New Folder and enter a name for the new folder.
- 5 Select the folder in which to save the FTP session.
- 6 Click OK.

The session is saved as a Hotlist item.

Setting FTP Client options

Once you have configured you computer for an Internet connection you can use the FTP Client in IntragyAccess. After you launch the FTP Client, choose Options from the Options menu. The Options panel appears, with the General Options tab frontmost:



The Options panel includes tabs for setting options for:

- General Options
- Confirmations
- Firewall Support
- Extension Mapper

Setting General Options

The General Options tab is the first of four tabs you can use to select your FTP preferences. With the General Options tab selected, select options to apply to FTP sessions:

- Select Verbose status messages to show more detailed messages in the command window at the bottom of the FTP window.
- Select Prompt for destination filenames to bring up a dialog prompting you for a filename each time you transfer a file.
- Select Transfers are mutithreaded to transfer files in multithread mode.

When finished, click OK to save the changes and close the Options window, or Apply to make the changes affect the current session and leave the Options window open or click Cancel to close the Options window without saving the changes.

Setting Confirmation options

In the Confirmations tab, you can choose which operations display a confirmation dialog before performing the task. Click the Confirmations tab, Confirmation options appear:

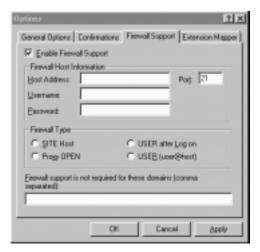


In the Confirm when area, select the operations for showing a confirmation dialog.

When finished, click OK to save the changes and close the Options window, or click Apply to have the changes affect the current session and leave the Options window open or click Cancel to close the Options window without saving the changes.

Setting Firewall Support

Sometimes you will ant to make a connection to an FTP server you have access to that resides behind a Firewall. If you click the Firewall Support tab, Firewall Support options appear:



- 1 Select Enable Firewall Support to turn on firewall support.
- 2 In the Firewall Host Information area, enter information about the host with the Firewall you want to access:
 - In the Host Address field, enter the address of the host.
 - In the Port field, enter the port for the specified host address or accept the default (21 is a widely used port for FTP).
 - In the Username field, enter your username.
 - In the Password field, enter your password.
- 3 In the Firewall Type area, select the firewall type for the host:
 - Select SITE Host to log into the firewall and then establish the connection to the destination FTP server using the SITE *host* command.
 - Select Proxy OPEN to establish the FTP session with the destination FTP server using the OPEN <host> command.
 - Select USER after Log On to establish your connection to the destination FTP server using the USER userid@host command.
 - To establish the connection to the destination FTP server using the USER userid@host command, click USER (user@host).

- 4 In the Firewall use not required for these domains area, enter the domain names that do not require firewall support. Separate multiple domain names with commas.
- 5 When finished, click OK to save the changes and close the Options window, or click Apply to have the changes affect the current session and leave the Options window open or click Cancel to close the Options window without saving the changes.

Mapping Extensions

Extensions mapping makes a connection between certain file extensions and automode FTP transfers. IntragyAccess includes several extensions mapped to either binary or text modes. You can add new extension mappings, and edit or remove existing ones. If you click the Mapping Extensions tab in the Options window, Extension Mapper options appear:



To add an extension mapping:

1 Click Add.

The Extension Information dialog appears:



- 2 Enter the extension you want to map.
- 3 Choose a file type (either Binary File or Text File) from the File Type dropdown menu.
- 4 Click OK.

The extension mapping is added to the list.

To edit an extension map:

- 1 Select the extension from the Extension Mappings area.
- 2 Click Edit.

The Extension Information dialog appears:



- **3** Edit the information as necessary.
- 4 Click OK.

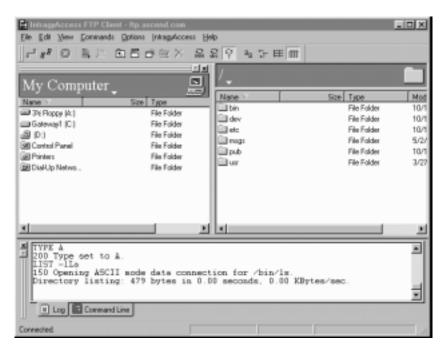
The entries properties are changed.

To remove an entry, select the entry from the extension mappings list and click Remove.

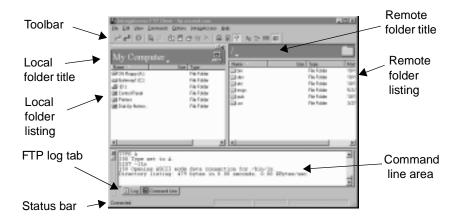
When finished, click OK to save the changes and close the Options window, or click Apply to have the changes affect the current session and leave the Options window open. Or click Cancel, to close the Options window without saving the changes.

Using the FTP window

The FTP window contains many features to help you optimize your time and increase productivity while using IntragyAccess FTP. This is an example of the main FTP window:



This figure details some of the FTP window's main features:



Shortcuts to commonly used commands

The toolbar contains shortcuts to many of the most commonly used FTP commands. When you place the mouse cursor on one of the shortcut buttons, a small pop-up window describes the function that the button provides.

Viewing higher directories of the local and remote folders

Click on the local folder title or the remote folder title to see the hierarchy of the directories above it. If you see no higher directories, you have reached the root directory for that location or the root directory you have access to through this mountpoint. (A mountpoint is a location to which you are granted access. For more information about mountpoints, see "Creating mountpoints for your FTP server" on page 4-19.)

Checking the status of the FTP connection

To monitor the status of the FTP connection, just check the status bar at the bottom of the window. It displays messages about what is happening with the connection.

Transferring a file

Transferring files is the reason for using FTP. IntragyAccess FTP makes it easy for you to download and upload files or change transfer modes.

Downloading a file

When you download a file, you transfer (copy) it from a remote host computer (an FTP server) to your local computer (the FTP client). To download a file:

- 1 Establish an FTP session (as described in "Establishing an FTP connection" on page 4-1).
- 2 Select one or more files in the remote directory.
 - To select multiple continuous files, press Shift while highlighting the first and last files you want to select.
 - To select multiple discontinuous files, press Control while highlighting each file.
- 3 Drag the selected file(s) to a directory on the local computer.
- 4 Drop the file(s).

 The selected file(s) is (are) copied into the target directory.

Uploading a file

When you upload a file, you transfer (copy) it from your local computer (an FTP client) to a remote host computer (the FTP server). To upload a file:

- 1 Establish an FTP session (as described in "Establishing an FTP connection" on page 4-1).
- 2 From a local directory in the FTP window, select the file or files to upload to the remote host.
 - To select multiple continuous files, press Shift while highlighting the first and last files you want to select.
 - To select multiple discontinuous files, press Control while highlighting each file.
- 3 Drag the selected file(s) to the directory on the remote computer.
- 4 Drop the file(s).
 - The selected file(s) is (are) copied into the specified directory.

Changing file transfer modes

Text files should be transferred in ASCII mode. Other files should be transferred in binary mode. To change modes, click one of the following icons on the icon bar:

- Binary mode () selects Binary mode.
- ASCII mode (selects ASCII (text) mode.
- Auto mode () automatically selects the mode based on the filename. (If
 Automode displays the file type as unknown or as a type you know to be
 incorrect, select the correct type by clicking one of the other icons.)

Opening a file

You can open a file and view its contents in the FTP window before you download the file. Just select the file and choose View from the Commands menu.

Customizing the FTP Window

IntragyAccess allows you to customize the FTP window. Functional views and toolbars with commonly used tasks are set as defaults. You can change the display of the local window, create and customize toolbars, remove toolbars, and change the function of the command window to display log information.

Changing the display of the local window

To move the local window, place the mouse cursor in the bar at the top of the window and drag it to any location in the FTP window. Or, after you have selected the local window by clicking in the bar, you can remove the window by clicking the close box. To redisplay the local window, select Local window from the View menu.

Creating and customizing toolbars

To create a new toolbar:

Select Toolbars from the View menu.
 The Customize toolbar window appears:



- Click New.The dialog for naming the toolbar appears.
- 3 Give the toolbar a descriptive name.
- 4 Click OK.

 An empty toolbar appears in the main FTP Window.
- 5 Click the Commands tab in the Customize toolbar dialog.
 The Commands tab moves to the front. The categories on the left of the window describe which buttons fall under each category. If you click on any button, the buttons description appears below.



6 Drag and drop each button you want to add to your newly created toolbar to the empty toolbar in the FTP window.

To remove a button from your toolbar drag the button from the toolbar to the button area of the Commands tab.

Customizing an existing toolbar is similar to creating a new toolbar. Instead of clicking New, select the toolbar from the toolbar list and click OK.

Changing the display of the toolbar

Each toolbar has a title bar which enables you to change the toolbars location. For example:



Click and hold the titlebar to drag the toolbar to where you want to place it in the FTP window. If you want the toolbar to float on top of windows inside the FTP window double click the title bar

Deleting a toolbar

You can delete any toolbar except the default toolbar.

To delete a toolbar:

- 1 Select toolbars from the View menu.
- Click the Toolbars tab.
- 3 Select the toolbar you want to delete.
- 4 Click Delete.
 The toolbar is removed from the list.

Changing between command line mode and FTP log mode

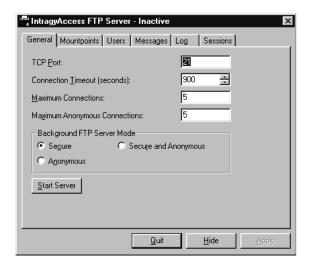
At the bottom of the FTP window (unless you move it) is the Command window. If you select the Command Line button, you can enter FTP commands in the Command window, and IntragyAccess sends them to the server. If you select the Log button, the window displays all the messages exchanged by IntragyAccess and the FTP server.

You can change the location of the Command window by dragging its title bar.

If you want the Command window to float on top of windows inside the FTP window double click the title bar. If you close the window (by clicking the button in its top left corner), you reopen it by selecting "Command window" from the View menu.

Setting up an FTP server

IntragyAccess enables you to set up your computer as an FTP server, so that you can permit specified remote users to connect to your computer and access files for which you grant permission. To access the server functions, click the (Windows) Start button and choose IntragyAccess, then FTP Server. The FTP Server dialog appears with the General tab foremost:



Setting general FTP server options

To set general FTP server options:

- 1 On the General tab of the FTP Server dialog, either accept the default value in the TCP Port field or enter a new value. (The default, 21, is the well-known port for FTP. If you enter a different value, be sure to inform the remote users, so that they can connect successfully).
- 2 In the Connect Timeout (seconds) field, type in the number of seconds you want to pass before an idle remote connection is timed out.
- In the Maximum Connections field, type the maximum number of people you want allowed to be connected to your computer at one time.
- In the Maximum Anonymous Connections field, type the maximum number of anonymous users that can be logged on to your computer at one time.
- In the Background FTP Server Mode area, choose a security level.

 To permit file transfers by users who have been given accounts on your computer (as set in the Users configuration panel), click Secure. (For information about the Users configuration panel, see "Configuring users for your server" on page 4-21.)
 - To permit file transfers by users with accounts on your computer, and by users who enter *anonymous* as their user names when they connect to your

computer, click Secure and Anonymous. Typically, anonymous FTP users are not permitted to transmit files to your computer or to delete files from your computer. They are able only to copy files. This can be useful if you want to allow the general public to download certain files from your computer without having to obtain prior authorization.

- **6** To enable your FTP server, click Start Server.
- 7 To save the changes, either click Apply or close the window. Your FTP Server configuration is saved.

Creating mountpoints for your FTP server

The Mountpoints tab allows you to set up permissions for particular directories on your computer. A mountpoint is a configuration containing permissions information and a link to a folder through which a user can access other nested files and folders.

To create a new mountpoint for users:

1 In the FTP Server dialog, click the Mountpoints tab. Mountpoints options appear:



2 Click Add.

The Add Mountpoint dialog appears:



- 3 In the Alias field, type a name for your mountpoint. You might want to name the mountpoint after the folder or user, or make up a name that you'll remember.
- 4 In the Path area, type a specific path to the folder you want to act as a mountpoint, or click (...) to trace a path to the desired directory.
- Click OK.You are returned to the Mountpoints options panel.
- 6 Click OK.

Your new mountpoint is saved. You cannot access the mountpoint until you grant them permission, as described in "Creating a user account" on page 4-21.

Editing mountpoints

To edit a mountpoint you have created:

- 1 Open the Mountpoints options dialog.
- 2 Select the mountpoint you want to edit.
- 3 Click Edit.

The Edit Mountpoint dialog appears:



- 4 Edit the information as necessary.
- 5 Click OK.

The mountpoint information is changed.

Deleting mountpoints

To remove a mountpoint:

- 1 Open the Mountpoints options dialog.
- 2 Select the mountpoint you want to delete.
- 3 Click Delete.
 The mountpoint is removed your mountpoints list.

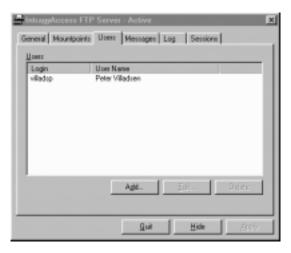
Configuring users for your server

To permit FTP remote users to connect to your FTP server, you create accounts for them. You can edit or delete an existing account.

Creating a user account

To create a new user account:

1 In the FTP Server window, click the Users tab. Users options appear:



2 Click Add.

The Edit User dialog appears:



- 3 In the User ID field, enter the user name for the new account.
 This is the user ID an FTP client uses to log on to your FTP server.
- 4 In the Full Name field, you can type the real name of the user.
- 5 In the Password field, type a password for this User.
- 6 In the Password confirmation field, type the same Password to confirm the original.
- 7 In the accessible Mountpoints area, check the mountpoint folders you want this user to have access to.
- **8** From the Mountpoint Permissions list, select options for this user.
 - To allow the user to view lists of all the files in the selected folders, click List.
 - To allow the user to alter existing files and create new files within the selected folders, click Write.
 - To allow the user to create new folders within the selected folders, click Create Directory.
 - To allow the user only to view the contents of files, click Read.
 - To allow the user to remove files from the selected folders, click Delete.
- 9 Click OK.

The new configuration appears in the scrolling list at the top of the Users configuration panel. The Users options dialog reappears.

10 Click OK.

Editing user accounts

To edit a user account:

- 1 In the FTP server dialog, click the Users tab. Users options appear.
- 2 Select the user profile you want to edit.
- Click Edit.The Edit User dialog appears.
- **4** Edit the information as necessary.
- 5 Click OK.
 The user profile is changed to reflect the changes you have made.

Deleting user accounts

To remove a user account:

- 1 In the FTP server dialog, click the Users tab. Users options appear.
- 2 Select the user you want to remove.
- 3 Click Delete.

The user is removed from your list of users.

Running your FTP Server as a Windows NT Service

In Windows NT, you can install and use the FTP server as an NT Service in the Control Panels. To do so, you must have installed FTP Server as an NT Service. (For information about installing FTP Server as an NT Service, see "File Transfer components" on page 1-4.)

To launch the FTP Server Windows NT Service and set its permissions:

- 1 Double-click the My Computer icon on the desktop.
- 2 In the My Computer program group, double click the Control Panels icon.



The Control Panels window appears, similar to:

- 3 Double-click the IntragyAccess FTP Server icon.
- 4 Proceed with setting permissions the same as in "Setting up an FTP server" on page 4-17.

Setting up a TFTP server

A TFTP (Trivial File Transfer Protocol) server is a more simple FTP server with no directory or password capacity.

To launch the TFTP Server and set its permissions:

- 1 Click the (Windows) Start button and choose Programs from the Start menu, then choose IntragyAccess, and then choose TFTP Server.
 - The TFTP Server dialog opens:



- 2 In the Sharing field, type a path to the single directory you want to make available via TFTP, or click (...) to trace a path to the desired directory.
- 3 In the Access Permissions area, click the permissions you want to allow users to perform on any of the files in the shared directory.
- 4 Click Apply to apply the changes you have just made
- 5 Click Quit when you want to stop the TFTP Server.

Running your TFTP Server as a Windows NT Service

In Windows NT, you can install and use the TFTP server as an NT Service in the Control Panel. To do so, you must have installed TFTP Server as an NT Service. (For information about installing TFTP Server as an NT Service, see "File Transfer components" on page 1-4.)

To launch the TFTP Server NT Service and set its permissions:

- 1 Double-click the My Computer icon on the desktop.
- 2 In the My Computer program group, double click the Control Panels icon. The Control Panels window appears, similar to:



- 3 Double-click the IntragyAccess TFTP Server icon.
- 4 Proceed with setting permissions the same as steps 2 and 3 of the regular TFTP Server above.

Network file sharing

Your IntragyAccess NFS client for Windows enables you to use the Network File System (NFS) for transparent, shared access to files on a network.

Functionally, NFS is composed of two parts: a client and a server. Your NFS client enables your computer to access, manipulate, and print files on NFS servers as if the files were stored on your computer. The NFS client is accessible through Network Neighborhood or Windows Explorer in Windows 95 and NT.

A client is a program or computer that requests services from a network or server. The client provides the user interface and performs some, or most, of the application processing.

A server is a computer or program designed to provide a service to a network used by multiple users. A server communicates with a client to handle the client's input and output needs.

You can also use your NFS client to print to network printers. To do so, you must enable your NFS client and then redirect a printer port to the network printer.

Setting up the NFS Client

Before you can use your NFS client, you must enable it and enter the proper authentication information.

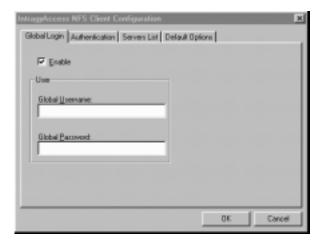
Accessing the NFS Client configuration options

You can access the NFS Client configuration options by launching the IntragyAccess NFS Client.

To access the NFS Client options:

1 Click the (Windows) Start button and choose Programs, then IntragyAccess, then choose NFS Client.

The NFS configuration window appears, with the Global Login settings are frontmost:



Enabling your NFS Client and setting Global Login options

To make the NFS Client easier to use, you can set default login preferences. These options directly affect the Connect Options dialog, and configuring them is not required to use your NFS client.

To enable your NFS Client and set authentication information:

- Open the NFS Client configuration panel.
 Global login options automatically appear.
- 2 To actually start your NFS client, click the Enable checkbox.

Your NFS Client is available for use and can now be accessed through your Windows software.

To disable your NFS Client, click the Enable checkbox again. When the checkbox is empty (), your NFS client is disabled.

In the Global Username field, type the name your System Administrator has assigned to you for the NFS servers you plan to connect to.

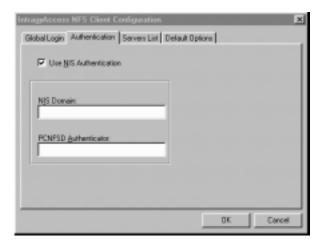
In the Global Password field, type the password associated with your user name for the NFS servers you plan to connect to.

Selecting Authentication options

NFS Servers can use different protocols to authenticate user information. There are two protocols you may use to connect to NFS Servers, depending on which one the Server is using. Network Information Service (NIS) is a user authentication and information service developed by Sun Microsystems. An NIS domain name is a unique name, assigned arbitrarily by a network administrator, that provides an administrative grouping of computers. The second protocol is Personal Computer NFS Daemon (PCNFSD) which is a simple user authentication service for non-UNIX clients. There are currently two versions, PCNFSD version 1 and PCNFSD version 2.

To set authentication options:

In the NFS configuration window, click the Authentication tab. Authentication options appear:



- 2 If the server you are connecting to uses NIS as its authentication method, click Use NIS Authentication, and in the NIS Domain field, type the domain name that your System Administrator has designated for NIS authentication on your network.
- 3 If the server you are connecting to uses PCNFSD as its authentication method, make sure that Use NIS Authentication is not selected, and in the PCNFSD Authenticator field, type the host name of the computer on your network that is responsible for all authentication.
- 4 Click OK.

Your changes are saved, and the Configuration window closes. You can now use your NFS client to make a connection to an NFS server (as described in "Connecting to an NFS server" on page 4-31).

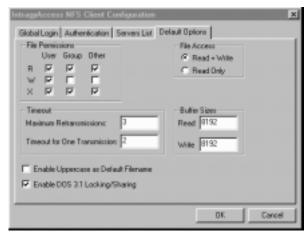
Your changes are also saved when you click another tab in the NFS Client configuration window.

Setting default connection options for NFS

There are certain options you can set for logging into NFS servers using default login procedures.

To set default options for connecting to an NFS server:

1 In the NFS configuration window, click the Default Options tab. Default options appear:



- 2 In the File Permissions area, define the types of access that the User (the owner of the file), the Group (specific users who have access to the file), and Others (anyone else who may encounter the file) can have to the files you put on the NFS volume you are mounting:
 - To allow the contents of the file or directory to be viewed, select R for Read. No changes can be made to the contents of the file or directory under Read access.
 - To allow the contents of the file or directory to be changed, select W for Write. (The contents of the file or directory cannot be viewed unless you select R.)
 - To allow a program to be run or a directory to be searched, select X for Execute.
- 3 In the File Access area, define which type of access you have to the files on the NFS volume you want to mount:
 - If you have been granted access both to view and change the contents of files or directories on this NFS volume, click Read/Write.
 - If you have been granted access only to view the contents of files or directories on this NFS volume, click Read Only.
- 4 In the Timeout area, in the Maximum Retransmissions field, type the maximum number of times you want your NFS client to resend information if the server does not respond to the initial request. The default value for this field is 3 times. The value for this field can range from 1 to 127.

- 5 In the Timeout for One Transmission field, type the amount of time, in seconds, that you want your NFS client to wait before resending information if the server does not respond to the initial request. The default value for this field is 2 seconds. The value can range from 1 to 14.
- 6 In the Buffer Sizes area, type 4096 in both the Read and Write fields. The default for the Read and Write fields, 8192, is too high for many networks. Lowering the buffer speed helps speed up the connection.
- 7 If the filenames that you will encounter contain capital letters, click Enable Uppercase as Default Filename.
 - If Enable Upper case as default file name is not enabled, any capital letters that appear in a filename are represented by an escape sequence and are unintelligible to the user. If Enable Upper case as default file name is enabled, any lower case letters that appear in a filename are represented by an escape sequence and are unintelligible to the user.
- 8 If the NFS server you are connecting to has a Network Lock Manager daemon that supports DOS 3.1 file locking/sharing, click Enable DOS 3.1 Locking/Sharing.
 - Contact your System Administrator if you need information about the file locking/sharing support for the NFS server you are connecting to.
- 9 Click OK to save these as the default settings and close the NFS Client configuration window,

OR

To use the defaults and keep the NFS Client configuration window open, click Apply.

Connecting to an NFS server

Your NFS Client enables you to connect to an NFS server that you have access to on your network. You can specify NFS servers in the Servers List tab in the NFS Client configuration panel, and then use Network Neighborhood to browse for the NFS server and volume you want to mount. A volume is a unit of storage, such as a folder or directory, that is located on the NFS server you are connecting to. To mount a volume means to access the volume.

You must enable your NFS Client and specify an authentication method for the NFS server you are connecting to before you can connect to an NFS server.

If you are unable to connect to a server, contact your System Administrator. The server might be down, or your System Administrator might not have given you appropriate access to the server.

Setting up servers in the servers list

If you want to use Network Neighborhood to browse for an NFS volume, you must first add servers to the Servers List in the NFS Client configuration panel.

To add NFS servers to the Servers List:

1 In the NFS Client configuration window, click the Servers List tab. The server scrolling list appears:



- 2 Select Dynamic Browsing, to show all NFS Servers available your network. The servers appear in the Servers list.
- **3** To add a specific server, click Add. The following dialog appears:



4 In the Server Address field, type the name or IP address of the NFS server you want to mount. If you do not know the name or IP address, contact your System Administrator.

5 Click OK.

The IP address appears in the Server Addresses scrolling list.

- **6** To add additional NFS servers, repeat Steps 2-4 as many times as necessary.
- 7 Click OK to save your changes and close the NFS Client configuration window,

OR

If you want the NFS Client configuration window to remain open click Apply and the changes are saved and the window remains open.

Your changes are also saved when you click another tab in the NFS Client configuration window.

Removing servers from the servers list

To remove a server from the Server Addresses list:

- 1 From the Server Addresses scrolling list, select the IP address of the server you want to remove.
- Click Delete.

The IP address is removed, without confirmation, from the servers list.

Setting a path for an NFS volume

You can use Windows Explorer in Windows 95 or Windows NT to connect to an NFS server if you know the path to the volume you want to mount. Your System Administrator can give you the information you need to set up the path.

If you do not know the path to the volume, you can set up servers in the NFS Client configuration panel, and use Network Neighborhood to connect. (For information about using Network Neighborhood, see "Browsing for an NFS volume" on page 4-38).

To set a path for an NFS volume to mount:

- 1 From the Start menu, choose Programs.
- 2 Choose Windows Explorer.

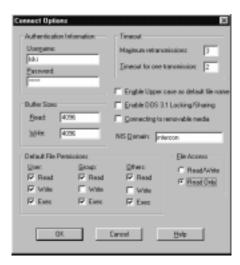
The Exploring window appears:



3 From the Tools menu, choose Map Network Drive.
The Map Network Drive dialog appears, with the next available drive for your computer automatically displayed in the Drive field:



- 4 In the Path field, type two backslashes followed by the path to the NFS volume you want to mount (as in the example above).
- 5 If you want to automatically mount this volume each time Windows is started, click "Reconnect at logon".
- 6 Click OK.The Connect Options dialog appears:



- 7 In the Username field, type the user name your System Administrator has assigned to you for accessing the NFS volume you want to mount.
- 8 In the Password field, type the password associated with your user name for the NFS volume you want to mount. Your password is masked by asterisks (*) as you type.
 - If you want your user name and password to automatically appear in the Username and Password fields, configure your global login settings in the NFS Client configuration window. (For information about setting global login parameters, see "Enabling your NFS Client and setting Global Login options" on page 4-27).
- 9 In the Buffer Sizes area, type 4096 in both the Read and Write fields. The default for the Read and Write fields, 8192, is often too high for common networks. Lowering the buffer speed helps speed up the connection.
- 10 In the Default File Permissions area, define the types of access that the User (the owner of the file), the Group (specific users who have access to the file), and Others (anyone else who may encounter the file) can have to the files you put on the NFS volume you are mounting:
 - To allow the contents of the file or directory to be viewed, click Read.
 No changes can be made to the contents of the file or directory under Read access.

- To allow the contents of the file or directory to be changed, click Write.
 The contents of the file or directory cannot be viewed under Write access.
- To allow a program to be run or a directory to be searched, click Exec.
- 11 In the "Maximum Retransmissions" field, type the maximum number of times you want your NFS client to resend information if the server does not respond to the initial request. The default value for this field is 3 times. value can range from 1 to 127.
- 12 In the "Timeout for One Transmission" field, type the amount of time, in seconds, that you want your NFS client to wait before resending information if the server does not respond to the initial request. The default value for this field is 2 seconds. The value can range from 1 to 14.
- 13 To correctly view filenames that contain capital letters, click Enable Upper case as default file name.
 - If Enable Uppercase as default file name is not enabled, any capital letters that appear in a filename are represented by an escape sequence and are unintelligible to the user. If Enable Uppercase as default file name is enabled, any lower case letters that appear in a filename are represented by an escape sequence and are unintelligible to the user.
- 14 If the NFS server you are connecting to has a Network Lock Manager daemon that supports DOS 3.1 file locking/sharing, click Enable DOS 3.1 Locking/Sharing.
 - Contact your System Administrator for information about file locking/sharing support for the NFS server you are connecting to.
- 15 If you are mounting an NFS volume that is a removable medium on the server, (for example a floppy disk or an external hard drive), click "Connecting to removable media".
 - Enabling Connecting to removable media allows your NFS client to save directory and file information into a local cache file instead of having to rebuild the information each time you need it. This speeds up the display of information. If the removable medium is disconnected, or if the directory structure changes, your cache information becomes invalid.
- 16 In the NIS Domain field, type the domain name that your System Administrator has designated for NIS authentication on your network.
- 17 In the File Access area, define which type of access you have to the files on the NFS volume you want to mount:

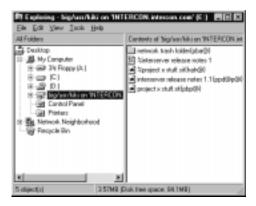
- If you have been granted access both to view and change the contents of files or directories on this NFS volume, click Read/Write.
- If you have been granted access only to view the contents of files or directories on this NFS volume, click Read Only.

18 Click OK.

The NFS volume you specified is mounted, and is identified in the All folders area of the Exploring window by a remote volume icon ():



19 To view the contents of the NFS volume, double click the volume.
The files and directories on the NFS volume appear in the Contents area of the Exploring window:



Browsing for an NFS volume

Once you have added NFS servers to the Servers List in the NFS Client configuration panel, you can use Network Neighborhood in Windows 95 and Windows NT to browse the volumes on these NFS servers .

To browse NFS servers with Network Neighborhood:

1 Double-click the Network Neighborhood icon. The Network Neighborhood window appears:



Double-click Entire Network.The Entire Network window appears:



3 Double-click NFS Servers (FTC).

The NFS Servers window displays the NFS servers you added to the Servers List in the NFS Client configuration window. For example:



NFS servers that you have connected to with Windows Explorer are also listed in this window.

- 4 Double-click the NFS server you want to mount. The volumes available on that server appear.
- 5 Double-click the volume on that server you want to mount. The Connect Options dialog appears:



- 6 If necessary, change any of the default settings. (For information about completing these fields, see Steps 7-17, in "Setting a path for an NFS volume" on page 4-33.)
- 7 Click OK.

The files and directories available on the volume you selected appear.

Disconnecting from an NFS volume

When you no longer need to access the NFS server you are connected to, close the windows associated with that volume.

You are disconnected from the NFS volume you mounted.

Using and maintaining Hotlists

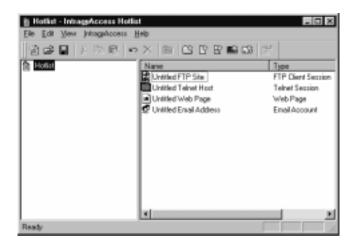
5

After you save information to the Hotlist, you can quickly and easily make connections and address email. An assortment of tools helps you organize your entries. If you create a lot of Hotlist entries, you might want to create additional Hotlists or add folders to existing Hotlists. After you create a Hotlist entry, you can edit, rename or remove it.

Using Hotlists

To access the Hotlist, click the (Windows) Start button, and select IntragyAccess and then Hotlist.

The main Hotlist window appears. For example:



In the Name column, the icon at the beginning of each entry corresponds to the entry's type, which is also identified in the Type column. Depending on the type of entry, you can double-click on it to establish a Terminal, World Wide Web, or FTP session, or address an email message.

The View menu includes commands for sorting entries, and the toolbars provides shortcuts to commonly used functions.

Sorting Hotlist entries

You can sort hotlist entries by name or by type and in ascending or descending order. First, select the folder containing the entries you want to sort. (The sample Hotlist window above has only one folder - the Hotlist folder.) After you click a folder, select the View menu. In the View menu:

- To sort by name, select Sort, then Name.
- To sort by type, select Sort, then Type.
- To sort items in ascending order, select Sort, then Ascending.
- To sort items in descending order, then Descending.

Using the Hotlist toolbar

Table 5-1 shows each button on the toolbar, and describes the action the button performs when you click it.

Table 5-1. Hotlist window toolbar buttons.

Button	Action
à	Creates a new Hotlist.
2	Opens an existing Hotlist.
	Saves the current Hotlist.
3.	Cuts the selection and places it on the Clipboard.
Rb	Copies the selection to the Clipboard.
65	Paste an entry you have on the Clipboard.
W7	Undoes the last action.
×	Deletes the selected item.
(C)	Goes up one level in the Hotlist.
23	Creates a new Hotlist subfolder.
[2]	Creates a new Web page Hotlist item.
段	Creates a new FTP Hotlist item.

Table 5-1. Hotlist window toolbar buttons.

Button	Action
K	Creates a new Terminal Hotlist item.
S	Creates a new Email Hotlist entry.
a	Displays the selected items property sheet.

Creating a new Hotlist

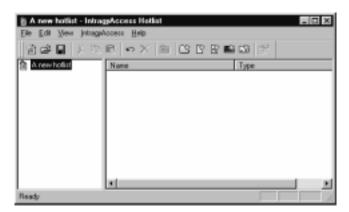
IntragyAccess creates a default Hotlist when you install the software. For most users, this main hotlist is sufficient. But you might want to create additional Hotlists.

To create a new Hotlist:

- 1 Open the main Hotlist.
- 2 From the File menu, choose New, then Hotlist.
 The New Hotlist's Folder and Name dialog appears:



- 3 In the Filename field, type a name for the new Hotlist.
- 4 In the "Save in" field, navigate the dialog to find the folder in which you want to store the entry.
- 5 Click Save.



A new Hotlist main window appears for the Hotlist you just created:

Accessing a new Hotlist

Once you have created new Hotlist files, you can access them through the main Hotlist window. To open one of the Hotlists you have created:

- 1 Open the main Hotlist window (as described in "Using Hotlists" on page 5-1).
- 2 From the File menu, choose Open. The Open dialog appears:



- 3 Navigate the dialog to find the Hotlist you want to open.
- 4 Click Open.

A new Hotlist window appears for the Hotlist you have chosen.

Creating Hotlist folders

To help organize and manage data, you can create folders and subfolders within a particular hotlist. To create a new folder:

- 1 Open the Hotlist.
- 2 From the File menu choose New, then Folder.
 The Folder Properties appears in the Hotlist as an editable text field.
- 3 In the Name field, type a name for the new folder.
- 4 Click OK.

A new folder appears with the name you have assigned.

Adding entries to folders

To add an entry to a folder:

- 1 From the folder list on the left side of the Hotlist window, open the folder that contains the Hotlist entry you want to move.
- 2 Drag the entry into the destination folder and drop the entry. The item is moved to the new folder.

Removing entries from folders

To remove an entry from a folder:

- 1 From the folder list on the left side of the Hotlist window, open the folder that contains the Hotlist entry you want to move.
- 2 Drag the entry from the source folder into the main Hotlist window.
 The item is removed from the source folder and placed at the location of the cursor when you release the mouse button.

Creating a new Hotlist item

Once you have created a new Hotlist, or if you have decided to use the main hotlist, you will want to add entries to the list. IntragyAccess supports Hotlist entries for Mail addresses, FTP sites, Terminal hosts, and World Wide Web sites.

Creating a new Mail Hotlist entry

Create a mail Hotlist entry to speed addressing of messages and to address messages to groups of recipients. To create a new mail hotlist entry:

- 1 Open a Hotlist (As described in "Using Hotlists" on page 5-1).
- 2 From the File menu, choose New then Email Address. The Create Address dialog appears:



For information about creating a mail hotlist entry and mail hotlist entry properties, see "Using the Hotlist to manage mail addresses" on page 3-10.

Creating a new Terminal Hotlist entry

You can either of two methods to create a Terminal Hotlist entry, which saves all the data required for connection to a particular site. If you currently have a session established, you can use the File menu's Save As command to save the data you've specified for the current session (for additional details, see "Saving a Terminal session as a Hotlist item" on page 2-25).

- 1 Open a hotlist (as described in "Using Hotlists" on page 5-1).
- 2 From the File menu, choose New, then Terminal Session. The New Item Name dialog appears:



- 3 Enter a name for the new entry.
- 4 Click OK.
 The Telnet Host Properties dialog appears:



5 Select options for the terminal connection (as described in "Saving a Terminal session as a Hotlist item" on page 2-25).

Creating a new FTP Hotlist entry

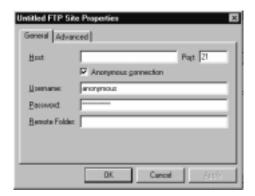
You can either of two methods to create an FTP Hotlist entry, which saves all the data required for connection to a particular site. If you currently have a session established, you can use the File menu's Save Session As command to save the data you've specified for the current session (for additional details, see "Using FTP to transfer files" on page 4-1).

1 Open a Hotlist (as described in "Using Hotlists" on page 5-1).

2 From the File menu, choose New, then FTP Session. The New Item Name dialog appears:



- **3** Type a name for the entry.
- 4 Click OK.
 The FTP Site properties dialog appears:



5 Select options for the FTP connection (as described in "Transferring a file" on page 4-13).

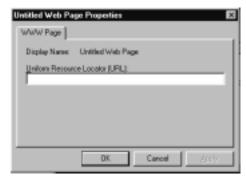
Creating a new Web Hotlist entry

IntragyAccess enables you to create and store shortcuts to sites on the World-Wide Web. To create a Web page Hotlist entry:

- 1 Open a Hotlist (as described in "Using Hotlists" on page 5-1).
- **2** From the File menu, choose New, then Web Page Item. The New Item Name dialog appears:



- **3** Type a name for the entry.
- 4 Click OK.The Web Page Properties dialog appears:



- 5 In the field provided, type the URL for the Web page you want to save as a Hotlist item.
- 6 Click OK.
 The item is added to the Hotlist.

Editing, renaming, and deleting Hotlist entries

The IntragyAccess Hotlist program includes functions that enable you to change the information stored in a Hotlist entry, rename a hotlist entry, and remove entries from the Hotlist.

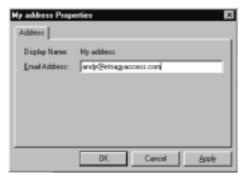
Editing Hotlist entries

Should you find it necessary to change the information stored in a Mail, Terminal, FTP or Web page Hotlist entry, you can access the entry's properties and edit them.

Editing Mail Hotlist entries

To edit the information stored in a mail hotlist entry:

- 1 Open a Hotlist.
- 2 Select the entry you want to edit.
- From the Edit menu, choose Properties.The Email Address properties page appears:



- 4 Edit the information as necessary (for details, see "Using the Hotlist to manage mail addresses" on page 3-10).
- Click OK.The changes are saved to the Mail Hotlist entry.

Editing Terminal Hotlist entries

To edit the information stored in a Terminal Hotlist entry:

- 1 Open a Hotlist.
- 2 Select the entry you want to edit.
- From the Edit menu, choose Properties.The Telnet Host properties dialog appears:

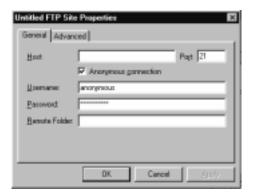


- 4 Edit the information as necessary (for details, see "Editing Terminal Hotlist entries" on page 2-26).
- Click OK.The changes are saved to the Terminal Hotlist entry.

Editing FTP Hotlist entries

To edit the information stored in an FTP Hotlist entry:

- 1 Open a Hotlist.
- 2 From the Hotlist, select the FTP entry you want to edit.
- From the Edit menu, choose Properties.The FTP Site Properties dialog appears:

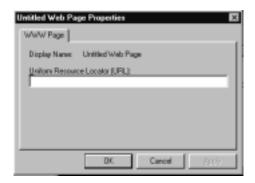


- 4 Edit the information as necessary (for details, see "Transferring a file" on page 4-13).
- 5 Click OK.
 The changes are saved to the FTP Hotlist entry.

Editing Web Page Hotlist entries

To edit the information stored in a Web Page Hotlist entry:

- 1 Open a Hotlist.
- 2 From the Hotlist, select a Web Page entry.
- 3 From the Edit menu, choose Properties. The Web Site Properties dialog appears:



- 4 To change the address of the entry, click in the Uniform Resource Locator (URL) field and enter the new address for the site.
- 5 Click OK.

The changes are saved to the web page hotlist entry.

Renaming Hotlist entries

You can change the name of any Hotlist entry without opening the properties page for the entry. To rename a Hotlist entry:

- 1 Open a hotlist
- **2** Select the entry to rename.
- 3 From the Edit menu, choose Rename.
 The selected hotlist entry becomes an active text field.
- 4 Type the new name for the entry. The entry is renamed.

Removing Hotlist entries

You can remove entries from the Hotlist by selecting the item you want to remove and choosing Delete from the Edit menu. A confirmation dialog appears. Click Yes to delete the entry.

Using miscellaneous services

6

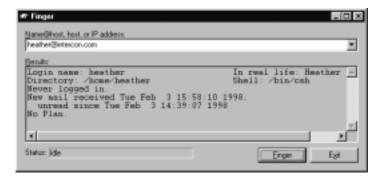
IntragyAccess includes the informational utilities Finger, HostLookup, Ping, Traceroute and WhoIs. You can use them to obtain information about remote hosts and their users.

Using Finger

Most Internet servers at educational institutions (that is, servers with URLs ending in .edu) and many Internet servers at other institutions (with URLs ending in .org) provide Finger access. When you are connected to such a server, you can use the Finger utility to obtain information about users with accounts on the server. The information varies from account to account. It usually includes the person's real name and the time of the person's most recent login, and might include a plan file. (Commercial servers rarely provide Finger access)

To use the Finger utility:

- 1 Click the (Windows) Start bar and select Programs, then IntragyAccess, then Network Utilities.
- Choose Finger.The Finger dialog appears. For example:



- In the "Name@host.host or IP address" field, enter the address you want to Finger.
- 4 Click Finger

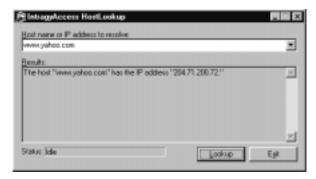
The Status area displays the status of the connection to the specified host. The results of your Finger request appear in the Results area.

Using HostLookup

The HostLookup utility responds to your entry of an IP address by returning the name of the host at that address. Or, you can enter a host name to obtain its IP address.

To use the HostLookup utility:

- 1 Click the (Windows) Start bar and select Programs, then IntragyAccess, then Network Utilities.
- Choose HostLookup.The HostLookup dialog appears. For example:



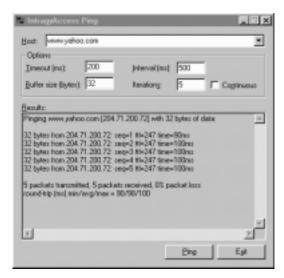
- In the "Host name or IP address to resolve" field, enter the name or IP address of the host you want to look up.
- 4 Click Lookup. The Status area shows the status of the connection to the specified host. The Results area shows the host name or IP address of the host you entered above.

Using Ping

Ping is a utility that sends echo-request packets to a specified IP address. If the host at that address responds, you know that the address is active on the network and its host network is functioning normally.

To use the Ping utlity:

- 1 Click the (Windows) Start bar, and select Programs, then IntragyAccess, then Network Utilities.
- Choose Ping.The Ping dialog appears:



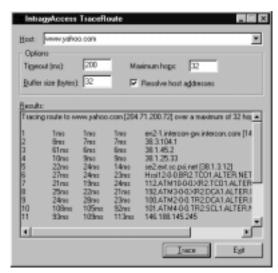
- 3 In the Host field, enter a host name or IP address you want to ping.
- 4 In the Timeout field, enter the number of milliseconds for which to wait for a response before returning a result of not able to connect to host.
- 5 In the Interval field, enter the time between attempts to send packets of information to the specified host.
- 6 In the Buffer size field, enter the size of the buffer for the packets.
- 7 In the Iterations field, enter the number of times you want to ping the host. OR
 - Click Continuous to continue to ping the host until you click Exit.
- 8 Click Ping.The Results area shows the results of the ping.

Using Traceroute

The TraceRoute utility enables you to track packets sent from your computer to another host. The results show each host that forwarded packets on the way to their destination.

To use the Traceroute utlity:

- 1 Click the (Windows) Start bar and select Programs, then IntragyAccess, then Network Utilities.
- Choose Traceroute.The Traceroute dialog appears:



- 3 In the Host field, enter the name of the host to which you want to trace a route.
- 4 In the Timeout field, enter the number of milliseconds for which to wait for a successful trace before returning an error.
- 5 In the Buffer size field, enter the size of the buffer to use for sending and receiving packets.
- 6 In the maximum hops field, enter the maximum number of forwarding hosts you want in the reported results.
- 7 To also display information about the host (like in HostLookup) click resolve host addresses.
- 8 Click Trace.

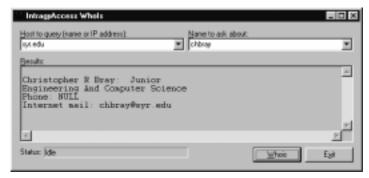
The route from your computer to the host computer appears in the Results area.

Using Whols

The WhoIs utility provides another way to obtain directory information about a particular user on a given system.

To use the WhoIs utility:

- 1 Click the (Windows) Start bar and select Programs, then IntragyAccess, then Network Utilities.
- Choose WhoIs.The WhoIs dialog appears:



- 3 In the Host to query field, enter the host for the user you are searching for.
- 4 In the Name to ask about field, enter the username of the person you are looking up.
- 5 Click WhoIs.

The Status area shows the status of the connection to the given host. Any information available about this user on the given host appears in the Results area.

Network Printing

7

For network printing, IntragyAccess includes LPR Client and LPD Server.

LPR Client can send output to any print server that recognizes either the LPR or NFS protocol on your network. (LPR--an acronym for Line PRinter--is both a protocol for addressing a UNIX print server and a UNIX command for sending a file to a printer or other output device)

To use the LPR Client, you must enable it and specify one or more network printers, configure Windows 95 for network printing, and connect Windows 95 to the network printer. To print to a server that requires NFS protocol, you must also redirect a Windows 95 printer port to the printer.

Once you have enabled the LPR Client and connected Windows 95 to a network printer, printing to the network printer is as easy as choosing Print from the file menu of a Windows 95 program.

LPD Server is a Windows 95 version of the UNIX Line Printer Daemon (LPD). It enables your computer to function as a print server for LPR Clients.

Enabling LPR Client

To enable LPR Client:

1 Click the (Windows) Start bar, select Programs, then IntragyAccess, then LPR Client.

LPR Client options appear:



- 2 Click Enable LPR Client.
- **3** To add a printer, click the Add Printer tab. The Add New Printer dialog appears:



- 4 In the Printer Name field, type the name of the print queue for the printer. When connecting Windows 95 to this printer, you will need to enter this exact same name, so keep this information handy.
- 5 In the Printer Domain field, type the fully qualified domain name of the printer on your network. This is most commonly the host name of the computer acting as your print server.
- 6 Click OK.
 The printer appears in the Printers scrolling list.

Should you find it necessary to remove a printer from the Printers scrolling list in the LPR Client configuration panel, select the printer and click Delete.

Preparing Windows 95 for network printing

To configure Windows 95 for printing on the network:

1 On the Windows 95 Desktop, double-click the My Computer icon (). The My Computer window appears:



Double-click the Control Panel icon ().The Control Panel window appears:



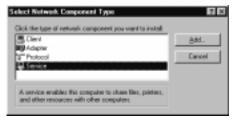
3 Double-click the Network icon ().
The Network dialog appears:



If IntragyAccess is configured and connected to a network, TCP/IP and the name of your Ethernet card appear in the Network scrolling list. If File and printer sharing for Microsoft Network is already listed, proceed to step 12.

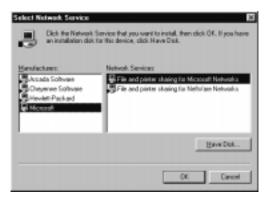
4 Click Add.

The Select Network Component Type dialog appears:



- 5 In the Select Network Component Type scrolling list, select Service.
- 6 Click Add.

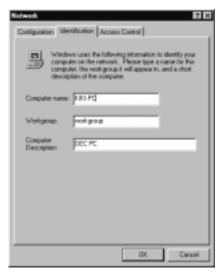
The Select Network Service dialog appears:



- 7 In the Manufacturers scrolling list, select Microsoft.
- **8** In the Network Services scrolling list, select File and printer sharing for Microsoft Networks.
- 9 Click OK.

The Network dialog reappears with the Identification and Access Control tabs added.

10 Click the Identification tab.Identification options appear. For example:



- 11 In the Computer Name field, type the name assigned to you by the Microsoft Network. If you are not on the Microsoft Network, you can make up a name and type it in the Computer Name field.
- 12 Click OK.

The Network dialog closes, and you are returned to the Control Panel window.

Connecting Windows 95 to a network printer

To connect printers in Windows 95:

In the Start menu, select Settings, and choose Printers.
The Printers window appears with the Add Printer icon and various types of printers listed:



2 Double-click the Add Printer icon (☑).
The Add Printer Wizard window appears:



Click Next.The following dialog appears:



4 Click Network printer, then click Next.
The following dialog appears:



5 In the "Network path or queue name" field, type the name of the print queue for the printer you want to print to. This should be the exact same name you entered in the Printer Name field in the Print Client configuration panel.

If your network has printers with the same print queue name on different hosts, you must type the print queue in the following syntax:

print queue@host name

If you are unsure of where the printer is located, click Browse, and navigate to find the printer:

6 Click OK to display the print queue in the "Network path or queue name" field.

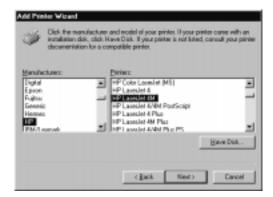


7 In response to the question Do you print from MS-DOS-based programs? click No.

Your print client does not support DOS printing under Windows 95.

8 Click Next.

The following dialog appears:



- 9 From the Manufacturers scrolling list, select the manufacturer of the printer to which you are connecting.
 - If the manufacturer or printer model for your printer is not listed, click Have Disk and use your printer installation disks. Alternatively, if you do not have the installation disks, consult your printer documentation to find out what other printer models are compatible with your printer.
- 10 In the Printers scrolling list, select the type of printer you are connecting to the network, and click Next.

Depending on the manufacturer and printer type you selected, you might be prompted to install new print drivers or to keep existing print drivers for this printer. Unless you are sure you want to install new drivers, click Keep Existing Driver, and click Next.

11 In the resulting wizard dialog, type a name for the printer in the Printer name field. Choose any name that you will recognize as identifying this printer. For example:



- 12 Select Yes or No to specify whether this printer is used as the default printer in your Windows applications.
- Click Next.The following wizard dialog appears:



14 If you want to print a test page to ensure that the printer is properly connected, click Yes.

15 Click Finish.

The printer appears in the Printers window, confirming that it has been successfully connected, and your test page is printed. You can now use the Print option in any application in Windows 95 to print to this printer.

Should you find it necessary to remove a printer from the Printers window:

- 1 Select the printer.
- **2** From the File menu, choose Delete.
 - A confirmation dialog appears.
- 3 Click Yes.

The printer is removed from the scrolling list of printers.

If you delete a printer from Windows 95, you should also delete the printer from the IntragyAccess LPR Client configuration panel (as described in "Enabling LPR Client" on page 7-1).

Redirecting a printer port

If you are using NFS printing to print to a network printer, you must redirect a printer port to the network printer from within Windows 95. (If you are using LPR printing to print, you do not need to redirect a printer port.)

To redirect a printer port:

1 From the Start menu, select Settings, and choose Printers.
The Printers window appears with the printers you have configured listed:



2 Select the printer you want to print to.

From the File menu, choose Properties.The Properties dialog for the printer you selected appears.



4 Click the Details tab.

The port information for the selected printer appears. For example:



Click Capture Printer Port.The Capture Printer Port dialog appears:

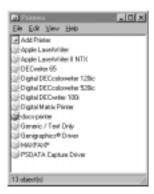


- **6** From the Device pop-up menu, choose the port to redirect this printer to. The next available port appears by default.
- 7 In the Path field, type the following: \host name of print server\queue name of printer
- 8 To mount the NFS print server for this printer each time you start windows, click Reconnect at logon.
- 9 Click OK.
- 10 In the Properties dialog, click OK.
 The printer port is redirected to the network printer, and you can now use your NFS client to print.

Disabling redirection

Should you find it necessary to disable the redirection of a printer:

1 From the Start menu, select Settings, then choose Printers.
The Printers window appears with the printers you have configured listed.
For example:



- 2 Select the printer for which you want to disable redirection.
- From the File menu, choose Properties.The Properties panel for the selected printer appears.
- Click the Details tab.The port information for the selected printer appears.
- Click End Capture.The End Capture dialog appears. For example:



6 Select the printer you want to stop redirection to, and click OK. Printer redirection is disabled for that printer.

Setting up LPD Server

Line Printer Daemon (LPD) is a UNIX program providing LPR services. To set up your computer as an LPD Server, you enable LPD Server and assign a printer to it. You can edit printer information and remove assigned printers as required.

Enabling LPD Server

IntragyAccess allows your computer to act as an LPD server and handle incoming print requests from LPR print clients. To enable LPD Server:

1 Click the (Windows) Start bar, and select Programs then IntragyAccess, and then choose LPD Sever.

The LPD Server configuration tab appears. For example:



- 2 Click Enable LPD Server.
- 3 In the Spool Directory field, type the name of the path to the directory you want to use to store spool files created by your print server. A spool file is a temporary file that contains all of the information necessary to send your print job to the printer.

If you are unsure of the path you want to save the file saved to, click the Browse button and navigate the dialog to set the path to the directory.

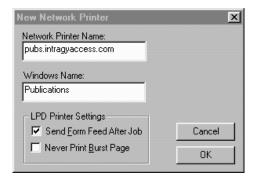
- 4 Click Open.
- 5 Select a printer to print the spooled files. (If the current Network Printers list is empty, see "Adding a printer to the Current Network Printers list" on page 7-16.)
- 6 Click OK. LPD server is enabled and your computer is ready to receive files for printing.

Adding a printer to the Current Network Printers list

To add a printer to the Current Network Printers list:

- 1 Open the LPD Server configuration tab (as described in "Enabling LPD Server" on page 7-15).
- 2 Click Add.

The New Network printers dialog appears. For example:



- 3 In the Network Printer Name field, type the official print queue name for the printer you are adding. A print queue is a directory that holds output designated for the printer until the printer can receive it. It is also the name by which you access a printer.
- 4 In the Windows Name field, type the printer driver that corresponds to the printer you are adding.
- 5 If you want to add a form-feed character after each job, click Send Form Feed after job.

- 6 If you want to disable the printing of burst pages, click Never print burst pages. A burst page is a descriptive introductory page that is printed along with a document.
- 7 Click OK.

The printer is added to the Current Network Printers list.

Editing printer information

If it becomes necessary to edit the information for a printer you have added to the Current Network Printers list:

- 1 Open the LPD Server configuration tab (as described in "Enabling LPD Server" on page 7-15).
- 2 From the Current Network Printers list, select the printer you want to edit.
- 3 Click Modify.
 - The New Network printers dialog appears. (For an example see "Adding a printer to the Current Network Printers list" on page 7-16.)
- 4 Change the information as needed.
- 5 Click OK.

Your changes are saved for the selected printer.

Removing printers from the printers list

If it becomes necessary to remove a printer you have added to the Current Network Printers list:

- 1 Open the LPD Server configuration tab (as described in "Enabling LPD Server" on page 7-15).
- 2 From the Current Network Printers list select the printer.
- 3 Click Delete.

The printer is removed from the Current Network Printers list.

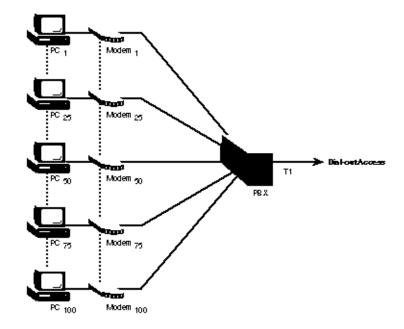
DeskDial **A**

DeskDial makes it possible for data-communications programs, such as terminal emulators and fax programs, to use a modem in an Ascend MAX as though it were a modem connected directly to the computer.

Most products in the Ascend MAX family can include modems. DeskDial is software that enables terminal emulators, fax programs, and other data-communications programs use MAX modems for outgoing connections. It makes MAX modems look and work as though they were connected directly to a computer running a data-communications program.

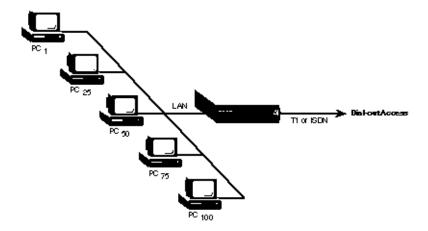
How DeskDial works

DeskDial creates a new COM port that a data-communications program can connect to. For almost all of the operations the program performs, this COM port behaves just like one of the computer's built-in COM ports with a modem attached. When the program sends data to or gets data from this COM port, DeskDial uses a TCP/IP local-area network to transport the data to or from the MAX modem. The MAX and the computer running the program must be on the same local-area network. Without DeskDial, you would have to assign an individual modem to each device as shown in below, or create an analog modem pool.



A better solution is to use DeskDial with modems in a MAX, as shown in the next figure. This solution has many advantages:

- Using digital modems in the MAX eliminates problems with line noise and the slower throughput of analog modems.
- You can use a single network connection to the MAX for outgoing calls, rather than allocating an analog line from a PBX for each modem.
- You can centralize administration of modems by using console-based management tools.
- Fewer wires and connections simplify troubleshooting.
- The MAX includes security features that let you control access to modems and your network.



Limitations of DeskDial

You can use DeskDial only for outgoing modem connections. You cannot use it for incoming connections to a data-communications program, such as incoming faxes.

You cannot use communications programs written for MS-DOS with DeskDial. You can, however, use MS-DOS communications programs with DeskDial (the earlier version of the software that works with IPX networks) if your local-area network supports Novell IPX network protocols.

What you need to use DeskDial

To use DeskDial, your system must have the right hardware and software. You also need information from your system administrator.

Hardware requirements

Each computer that uses DeskDial must have an Ethernet connection to a local-area network. The network must use TCP/IP network protocols.

There must one or more of the following MAX units on the same local-area network:

- A MAX 1800, 2000, or 4000 series unit with a digital modem card and TCP/ IP support.
- A MAX 200 Plus with one or more PC Card (PCMCIA) modems.

Note: If a MAX 200 Plus has more than one modem, all the modems should be the same type. DeskDial cannot specify which of the MAX 200 Plus modems to use, and using identical modems ensures that any modem initialization that is required will work for any of the modems.

See the Read Me file included with your version of DeskDial to find out what version of the MAX software is required.

To use fax software, the modems must have Class 2 fax capability. For a list of currently supported modems and their capabilities, see the Ascend World Wide Web site at

http://www.ascend.com/

DeskDial works best when the computers and MAX are on the same segment of the local-area network (that is, with no bridges or routers between them) and when network traffic on the segment is not unusually high. The performance of DeskDial is often acceptable when there are one or more intervening bridges or routers, provided that the bridges or routers or heavy network traffic do not significantly delay the transmission of data. Delays in the transmission of data can reduce the maximum speed of a communications program. If the delays are severe, a communications program can lose its connection to the MAX modem.

Software requirements



Caution: Using the wrong version of DeskDial for your operating system can cause serious problems, including damage to your system software.

To use DeskDial, your computer must be properly configured for connecting to a TCP/IP network. You can use the TCP/IP software that is built into Windows 95 or other TCP/IP software that uses the Microsoft Transport Driver Interface (TDI). For information about configuring the TCP/IP software for your network, contact your network administrator.

Data-communications programs you use with DeskDial must communicate with a COM port (such as COM1 or COM2) rather than directly with your computer's serial communications hardware. Nearly all communications programs written for any version of Microsoft Windows communicate with a COM port; communications programs written for MS-DOS, which are not supported by DeskDial, do not.

Data-communications programs you use with DeskDial must also use hardware flow control (RTS/CTS) when communicating with a MAX modem. Most fax programs use software flow control (XON/XOFF) by default, and you must change this setting before using any of these programs with DeskDial.

Fax programs you use with DeskDial must support Class 2 fax modems as well as hardware flow control. Fax programs that work with DeskDial for Windows 95 include:

- WinFax PRO from Symantec (formerly Delrina)
- QuickLink II from Smith Micro
- Microsoft Fax (included in Microsoft Exchange for Windows 95)
- QModem Pro for Windows 95
- FaxWorks from SofNet

If you are using DeskDial with a MAX 200 Plus, you can also use fax programs included with any PC Card (PCMCIA) modems that are supported by the MAX 200 Plus and that allow Class 2 fax operation. For a list of modems that are currently supported and to find out which ones support faxing, see

http://www.ascend.com/products/max200plus/pcmcialist.html

on the Ascend Communications World Wide Web site.

Getting information from your system administrator

Before configuring DeskDial or any communications programs, get the following information from your system administrator:

- The numbers of the COM ports on your computer and whether they are currently being used.
 - Most computers have at least two COM ports, normally COM1 and COM2, and many have four. There is a COM port for each external serial connector

that is currently enabled (most computers have two of these). There can also be COM ports for internal serial devices, such as an internal modem card or a bus mouse controller card.

- If there is more than one MAX on your local network, the name of the MAX to connect to.
- If the MAX is not in the same subnet as your computer, the IP address of the MAX.
- The immediate modem port to use on the MAX.
- Your user name, if a user name is required to use the MAX modem.
- A password, if one is required to use the MAX modem.
- If you are using modems in a MAX 200 Plus unit, the brand and model of the PC Card modems installed in it.

Setting up DeskDial

You install and setup DeskDial using different Windows wizards that enable you to follow the steps necessary to successfully complete the installation. There are two main steps to setting up DeskDial:

- **1** Assign a port to a MAX.
- 2 Set up a modem to use the virtual COM port.

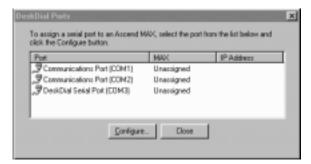
Assigning a port to a MAX

You must now assign the virtual COM port DeskDial to a MAX. To assign a port to a MAX:

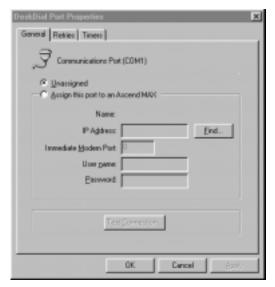
1 Click the (Windows) Start button, select Settings, then Control Panels. The Control Panels window appears:



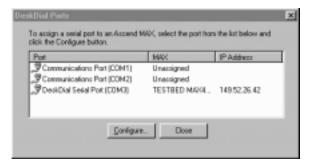
2 Double-click the DeskDial Ports icon. The DeskDial Ports dialog appears:



3 Select the DeskDial Serial Port and click Configure to set up the Port. The DeskDial Properties window appears:



- 4 Select "Assign this port to an Ascend MAX." The fields in that area become active.
- 5 If you know the IP address of the MAX you want to use, type it into the IP Address field.
 - If not, click Find. DeskDial searches for any NAX connected to your subnet running the necessary code to use DeskDial. The Find MAX dialog shows the results. Select the MAX you want to use and click OK.
- 6 Set the immediate modem port to the port assigned to you by your system administrator.
- 7 If this MAX requires a user name and password, enter them into the appropriate fields.
- 8 Click OK.
- **9** The DeskDial Ports dialog reappears showing the configured DeskDial port. For example:



10 Click Close to close the DeskDial Serial port setup utility. You have now assigned the virtual COM port you created to an Ascend MAX.

Setting a modem to use the DeskDial port

The final step in setting up DeskDial is to set a modem up to use the DeskDial port you have assigned to a MAX.

- 1 Click the (Windows) Start button, select Settings, then Control Panels.
- In the Control Panels window, double-click the Modems icon.
 The Install new modem dialog appears:



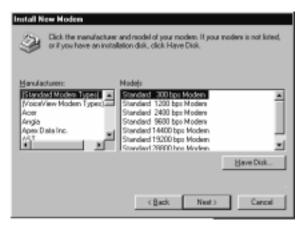
3 Select "Don't run the Hardware Installation Wizard."

4 Click Next.

A dialog appears where you can search for a modem:



- 5 Select "Don't detect my modem; I will select it from a list."
- 6 Click Next.
- 7 A dialog appears showing the Manufacturers and Models of different modems:



8 Click the Have Disk button.

The Install from Disk dialog appears:



9 If you know the location and name of the driver files, type the path name to the file. If not, click Browse. A standard Open File dialog appears:



- **10** A list of driver files appears when you navigate a path to the DeskDial directory.
- 11 Select a file and click OK.
 The Install From Disk dialog reappears.
- 12 Click OK.
- 13 Click Next.

The modem models dialog appears with the Ascend modem models. For example:



14 Select the appropriate model and click Next. The wizard displays the following screen:



- 15 Select the DeskDial Serial Port you created in "Assigning a port to a MAX."
- 16 Click Next.

The Location Information dialog appears:



- 17 Fill out the fields in this dialog with the appropriate information for your location.
- 18 Click Next.

The Modem Properties dialog appears with the information for the modem you have just configured:



When this dialog appears, you are finished setting up DeskDial. Now you can use the DeskDial virtual COM port and modem to connect to any location using Dial-up networking.

Configuring a communications program to use DeskDial

To configure a communications program to use DeskDial:

- 1 When requested, specify a COM port for connecting the modem, enter the COM port you created when you configured DeskDial.
- 2 If you need to choose a modem type:
 - If you are connecting to a MAX other than a MAX 200 Plus, choose Supra V.34, Zoom V.34, Generic Rockwell Modem, or some other modem that uses the Rockwell V.34 chipset.
 - If you are connecting to a MAX 200 Plus, choose the brand and model of the PC Card modems installed in the MAX 200 Plus.

Note: If the communications program does not include a choice for the modem you are using in a MAX 200 Plus, you might need to enter a custom initialization string for the modem. To obtain this string, see the reference information for your modem, or contact your system administrator or modem manufacturer.

3 Make sure that the initialization string for the modem includes a command to enable hardware flow control (RTS/CTS) for your modem. The following table shows the commands required for various modems.

Chipset used in modem	Command to include in modem string
Rockwell (used in most inexpensive modems as well as the digital modems for any MAX other than the MAX 200 Plus)	&K3
AT&T	\Q3
US Robotics	&H1&R2

Enabling hardware flow control in WinFax PRO

To enable hardware flow control in WinFax PRO, include the following line in the [General] section of the file WINFAX.INI, located in either the Windows directory or the WinFax directory:

HdwFlowControl=1

Configuring fax software for a Class 2 fax modem

You can use DeskDial to send faxes only if your fax software is configured to work with a Class 2 (or 2.0) fax modem. You cannot use fax software that supports only Class 1 fax operation. The following instructions explain how to configure QuickLink II from Smith Micro for Class 2 fax operation. To find out how to configure other fax programs for Class 2 fax operation, see the documentation for the program or contact the manufacturer.

To configure QuickLink II from Smith Micro for use with a Class 2 fax modem:

- 1 Install the program but do not run it. If you have already run the program, delete the SMSSETUP.DAT file in the QuickLink II directory before proceeding. Note, however, that this deletes other information such as phone book entries and cover page settings.
- 2 Use EDIT or another text editor (not a word processor) to open the SMSSETUP.DAT file in the QuickLink II directory

- 3 Search for and delete all lines containing ForceFaxClass.
- 4 In the [Setup Options] section, find the following line:
 - AvailableFaxClass=1
- 5 Change this line to
 - AvailableFaxClass=7

Configuring a MAX for DeskDial

All MAX 200 Plus units support both DeskDial and DeskDial for IPX networks. To use DeskDial or DeskDial for IPX networks with any MAX other than a MAX 200 Plus, you must purchase the DeskDial option for the MAX if you haven't already. To obtain this option, contact your Ascend dealer.

To see if a MAX has the DeskDial option:

- 1 Use Telnet or the control port to connect to the MAX.
- 2 Press Command-L to display the configuration windows.
- 3 When the configuration windows appear, press the Tab key until the Sys Option window is highlighted.
- 4 Scroll down, either by pressing the Down arrow key or Command-N, until the Desk Dial or Max Dial item appears.
- 5 If the value of the Desk Dial item is Desk Dial Inst or Max Dial Inst, the MAX has the DeskDial option.

To make the modems in a MAX available to DeskDial:

- 1 In the Edit window of the VT100 interface, open the Ethernet > Mod Config > TServ Options menu.
- 2 Set Immediate Modem to Yes.
- 3 Set Imm. Modem Port to a value between 5000 and 65535 that is not already used to specify a TCP/IP port.
 - This can be any value in this range. When users configure DeskDial, this is the value they enter for Immediate Modem Port.
- 4 Set Imm. Modem Access to the type of authentication required for using the modems.

Choose None if no authentication is needed, Global to use the same password for all users (no user name is required), or User to require both a user name and a password. If you choose User, DeskDial uses either a local connection profile or a RADIUS profile for authentication. If it uses a connection profile, it uses the value of the Recv PW parameter as the password rather than the Send PW parameter.

Note: Not all these authentication modes are available in MAX software earlier than version 4.6Ci17. See the Read Me file included with your version of DeskDial to find out what version of the MAX software is recommended.

- 5 If a password is required for either Global or User authentication, set Imm. Modem Pwd to Yes.
- 6 If you chose User as the value of Imm. Modem Access, you must enable modem dialout in the profile for each user to whom you grant modem access:
 - In a Connection profile for the user, set Dialout OK to Yes.
 - In a RADIUS profile for the user, set Ascend-Dialout-Allowed to Yes.

Glossary

alias—An additional and optional name used to refer to the host.

ARP—Address Resolution Protocol. Address Resolution Protocol. This portion of the TCP/IP protocol maps an IP address to the physical address (Ethernet Address) of the PC that it is on, helping to identify PCs on an Ethernet LAN. See also Ethernet, TCP/IP, and proxy ARP.

ASI—Asynchronous SCSI Interface. A type of driver commonly used in LAN environments. See also SCSI.

baud—The signalling rate of a line. It is the number of transitions that are made per second. Not the same as bps.

baud rate—The speed at which information is transferred through a serial port.

boot—To start or restart your computer.

BOOTP—BOOTstrap Protocol. A protocol that provides a way for a host to find its IP address. It also provides the address of a bootserver, of an intervening gateway (if present), the subnet mask, and addresses of domain name servers. Compare with RARP server.

bps—Bits per second. A measure of the rate of data transmission. Not the same as baud.

character—Any symbol that has a widely understood meaning and can convey information. Some characters (such as letters, numbers, and punctuation) can be displayed on the monitor screen and printed on a printer. Compare with *control character*.

character set—A group of unique symbols and codes.

client—A program or computer that requests services from a network or server. The client provides the user interface and performs some or most of the application processing. See also *server*.

client-server—The methodology of interaction between hosts in a distributed system in which one host sends a request to another host and waits for a response. The client is the originator of the request, the server is the responder.

command prompt—The characters displayed at the beginning of the command line that indicate your computer is ready to receive input. Also known as an MS-DOS prompt.

connection—A path that provides reliable delivery stream service between two protocol modules.

control character—A non-printing character used to control or modify the way information is printed or displayed. Also called *control code*.

data bit—The number of bits used to represent a single character.

dialing—Connecting to a network by using a modem, which dials over a standard telephone line.

DDP-IP—An AppleTalk-to-Ethernet (or other network) gateway that supports TCP/IP and AppleTalk protocols, and can understand IP packets encapsulated inside AppleTalk packets. This is the only way to run TCP/IP over LocalTalk, which is where DDP-IP gateways are generally used.

default—A standard setting or action taken by hardware or software if you have not specified otherwise.

domain—A part of the Internet naming hierarchy, consisting of a series of names separated by periods. For example, in the host name abcd.intragyaccess.com, abcd is in the domain intragyaccess, and intragyaccess is in the domain com.

DNS server—Domain Name Service Server. An online distributed database responsible for mapping host names to their respective IP addresses. Also refers to Domain Name Server.

driver—Software that connects a standard operating system interface to a peripheral device.

expect string—A string that your script waits to receive before sending a response. See also *send string*.

flow control—The process that determines the rate at which information is transferred from one device to another. Also called hardware handshaking.

gateway—A computer that interconnects two different types of networks by performing the protocol conversion . See also *network*.

group—A collection of applications, accessories, or documents within Windows Program Manager. Used for organizing your system.

hardware handshaking—The process of negotiations between two devices in preparing for data transfer. Compare with *flow control*.

host—A computer that participates in a data communication network.

host name—The name of a computer that participates in a data communications network.

ICMP—Internet Control Message Protocol. The part of IP that handles error and control messages. It is used by gateways and hosts to report problems with datagrams and their source. ICMP includes an echo request/reply to test the availability and status of a destination.

initialization files—Files that contain information defining your Windows environment. Their names end with the .INI extension.

interface—A configured driver that is used by the TCP/IP stack in Windows.

internet—A collection of interconnected packet switched networks that function as one large virtual network by adhering to common protocols.

Internet—The collection of gateways and networks that use the TCP/IP protocol suite and operate as a single, virtual network.

intranet—The operations within a particular network.

IP—Internet Protocol. The DARPA Internet standard protocol that defines the Internet datagram as the unit of information passed across the Internet, and provides the basis for connectionless, best-effort delivery service.

IP address—The 32-bit address assigned to a host using TCP/IP to communicate over the Internet. See also *TCP* and *IP*.

kernel—The portion of an operating system that performs such functions as allocating hardware resources.

LAN—Local Area Network. Any physical network technology operating at high speed over a short distance. Operational speed ranges from a few Mbps to several Gbps.

local echo—In terminal emulation, local echo is the act by the computer or terminal of displaying a typed character at the same time that the computer or terminal sends the character to the host computer.

loopback local host—A host that performs loopback testing. It is a host that transmits a signal that passes through the network and returns to the sending device. It is used for testing purposes only.

machine name—A string of characters that serves as the unique name of your PC (not the fully-qualified domain name). Also known as host name.

macro—A series of keystrokes and/or commands that have been recorded and assigned a name or key combination. When the name is called or the key combination is pressed, the macro is executed. Macros can store up to 255 characters.

MacTCP[®]—An ethernet driver for networked Macintosh computers.

MIB—Management Information dataBase. A network data management standard used by SNMP databases.

modem—A device that converts serial digital data from a transmitting terminal to a signal suitable for transmission over telephone lines. The modem will also convert the telephone signal (analog) into a serial digital signal for use by another computer or terminal.

NDIS—Network Driver Interface Specification. A driver commonly used in LAN environments.

netiquette—(Network etiquette) The unwritten rules of politeness on the Internet.

network—A system of computers and peripherals connected by transition media and capable of communication.

NIS—Network Information Service. Server software that provides centralized user authentication and information services.

ODI—Open Data link Interface. A driver commonly used in LAN environments.

operating system—A program that organizes the actions of the parts of the computer and its peripheral devices.

OT—Open Transport. A multipurpose network ethernet driver for Macintosh computers.

parameter—A value that customizes an application.

parity—An error-checking method that makes one bit of each byte unavailable for data transmission.

password—A combination of alphanumeric characters used as a security measure against unauthorized access to data.

peripheral device—A hardware device (such as a video monitor, disk drive, printer, or modem) used in conjunction with a computer and under the computer's control. Peripheral devices are often, but not necessarily, physically separate from the computer and connected to it by wires, cables, or some other form of interface.

PPP—Point-to-Point Protocol. A standard that allows multiple LAN protocols to be used simultaneously over a modem line or other serial connection.

protocols—Rules governing transmission and reception of data.

RARP server—Reverse Address Resolution Protocol server. A server that runs the Reverse Address Resolution Protocol, which is the Internet Protocol used by a diskless computer to find its IP address at startup. The diskless computer broadcasts its physical hardware address. The RARP server then responds to it by sending the machine its network address.

RIF—Routing Information Field. An interior gateway protocol used by some UNIX systems to exchange routing information among a small number of hosts.

RIP—Routing Information Protocol. A protocol that allows your computer to determine what route a message follows to arrive at its final destination.

RFC—Request for Comments. A series of notes that contain information about the Internet, including proposed and accepted TCP/IP protocol standards.

RTT—Round Trip Time. The amount of time it takes a single datagram to leave a machine, reach its destination, and return to the source machine.

script—A type of program that consists of a set of instructions to an application or utility program.

script file—A file used for automating your sessions with remote hosts.

SCSI—Small Computer System Interface. A specification of mechanical, electrical, and functional standards for connecting peripheral devices (such as certain kinds of hard disks, printers, network devices, and optical disks) to small computers.

send string—A string that your script transmits after receiving the expect string. The send string, in turn, prompts the next expect string. See also *expect string*.

serial port—A connector used to attach a modem, mouse, scanner, or other serial interface device to the computer.

server—A computer on a network that is used by multiple users. Compare with *client*.

session—An active connection between your computer and a remote host.

SLIP—Serial Line Interface Protocol. A specification for using the Internet Protocol over a low-speed asynchronous serial line.

SNMP—Simple Network Management Protocol. A network protocol used to monitor and control networks and hosts.

stop bit—A bit transmitted after each character in asynchronous communications.

string—A data structure consisting of a sequence of characters, usually forming user-readable text.

subnet—A LAN that resides within another network.

system software—See operating system.

TCP—Transmission Control Protocol. The Internet transport-level protocol that provides reliable, full-duplex stream service upon which many application protocols rely.

TCP/IP—Transmission Control Protocol/Internet Protocol. Two communication protocols used to connect dissimilar systems. The IP protocol controls routing data, and the TCP protocol controls transferring data. See also IP and TCP.

Telnet—The virtual terminal protocol in the Internet suite of protocols. Telnet enables you to log into a remote host from your local computer and interact as a local user of the remote host.

terminal emulator—Software used to simulate a mainframe or minicomputer terminal.

timeout—The amount of time software waits for a response from a local or remote host before giving up.

Token Ring—A 4Mbps or 16Mbps LAN developed by IBM and used primarily with IBM PCs and workstations. Token Ring networks have a circular topology and pass a token around the circle, giving each machine permission to transmit in turn.

WAN—Wide Area Network. A communications network that connects geographically separated areas.

Windows DLL—The dynamic link library compatible with Windows.

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