Ascend



Ascend Overview for Enterprise Customers

October 1997





Ascend Communications

Delivering Products and Technologies for building World-Class Service Provider Networks and Enterprise WANs





Ascend Communications

- Headquartered in California
- 1680 Employees
- Quality: ISO 9001
- 9 R&D Facilities
- TAC Centers
 - Alameda, USA
 - Tokyo, Japan
 - Sophia Antipolis, France
 - European Repair Depot

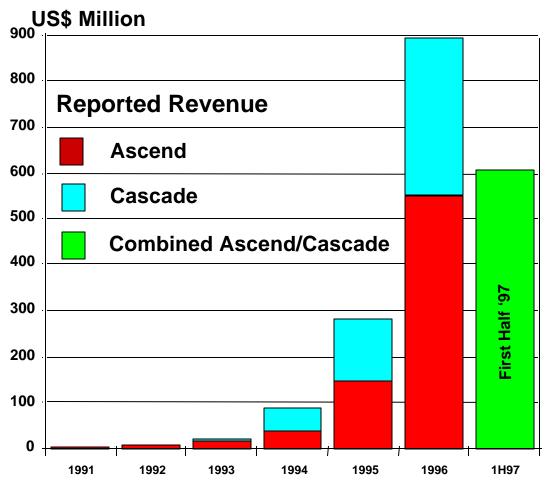
International

- Antwerp, Belgium
- Dubai, UAE
- Copenhagen, Denmark
- Frankfurt & Nuremberg, Germany
- Hong Kong
- Johannesburg, South Africa
- Kuala Lumpur, Malaysia
- London, UK
- Madrid, Spain
- Milan, Italy
- Paris, France
- Sophia Antipolis, France
- ◆ Stockholm, Sweden
- Sydney & Melbourne, Australia
- Tokyo, Japan
- Seoul, Korea
- Singapore

...with distribution and support in over 40 countries worldwide



Global Networking Leader



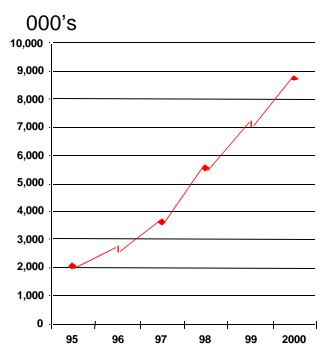
- Spectacular growth over 5 years
- >\$500,000,000 in cash
- Zero Debt
- Outstanding Customer Base

Annualized revenue to exceed US\$1,000,000,000





Remote Networking Enabled By Ascend



1,800
1,600
1,400
1,200
1,000
800
400
200
95 96 97 98 99 2000

Number of International Teleworkers

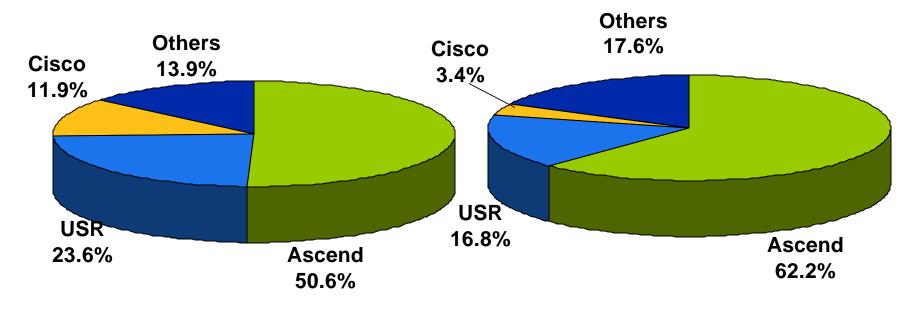
Number of International Mobile Workers

- Mobile workers to grow from 3.5 million to almost 9 million by year 2000
- •Teleworkers to grow from 1 million to over 1.6 million by year 2000

Mobile Workers and Teleworkers: a significant part of enterprise networks



Leading Global Market Share in Access Concentration



Source: Dell'Oro Group 8/97 Report

World Wide Market Share Q2 '97 Async (analog) ports World Wide Market Share Q2 '97 ISDN PRI ports





Representative Customers

The largest carriers, enterprises and internet providers implement networking solutions with Ascend

Carriers and Internet Service Providers

Enterprise

France Telecom

Deutsche Telekom

Telefonica de Espana PSINet (Global)

Telecom Italia

TeleDenmark

Telecom Finland

Unisource

Cegetel

Telstra

KDD

AT&T

MCI

US Sprint

TelMex

Microsoft Network (MSN)

EUNet (Europe)

UUNet (Global)

Netcom (Global)

Demon Internet (UK)

T-Online (Germany)

BTNet (UK)

Swiss PPT - Blue Window

Oleane (France)

Hong Kong Supernet

Pacific Internet

Uninet (Mexico)

NTTPC (Japan)

IIJ (Japan)

Hewlett-Packard

Dow Jones

Fujitsu

Banksys

Volkswagen

Morgan Stanley

Oracle

Sun Microsystems

Mazda Cars

Lever Brothers

Dell Computer

DuPont

Federal Express

UBS

Visa International

Bank of America

McDonald's

City of Philadelphia

Cornell Medical University

Microsoft

Boeing

General Electric

Johnson & Johnson

Mattel

RR Donnelley

Paramount Pictures

Nintendo of America

The GAP

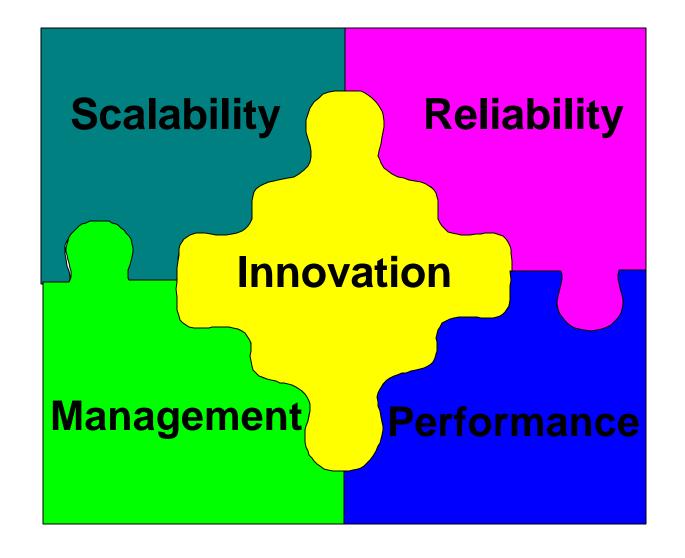
The NFL

CMP Publications





Ascend Redefines Carrier-Class





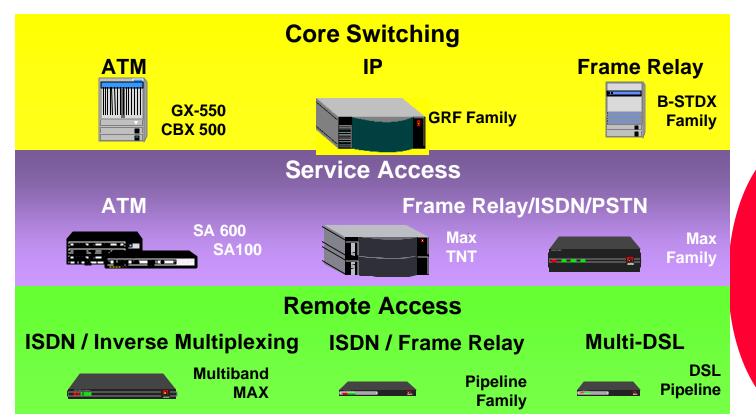
Ascend's Complete Product Portfolio

Provisioning Server Fault Billing Event Bulk CNM Management Management Statistics

CMIP

NAVISTM - Managed Networks

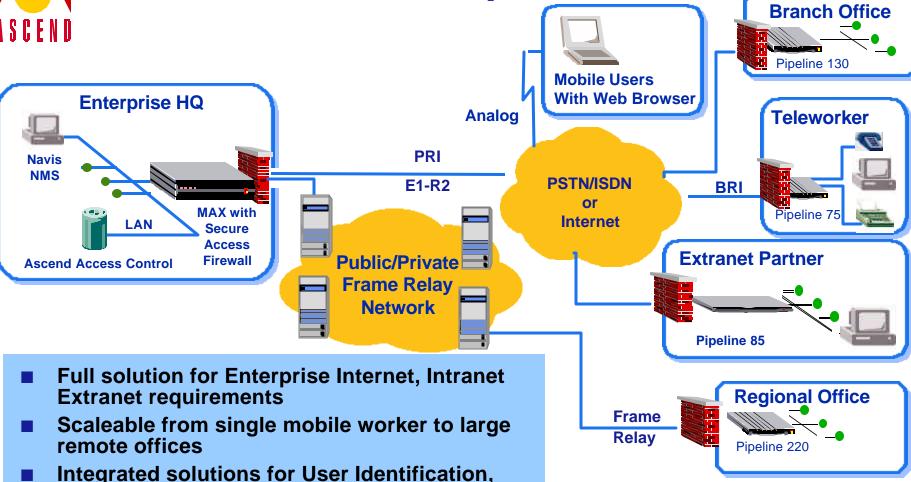
API







Scalable End to End Solution for the Enterprise



authentication, authorization and integrated

Build lease options for Enterprise Core Frame

local and remote Firewalls

or ATM network



Ascend - The Right Choice

- Strong Financial Position
- Global ability to partner
- Technology Leader in Networking Solution for
 - Carrier Networks
 - ◆ Internet Service Providers
 - Enterprise Intranet and Extranet Networks
- Leadership Through Customer Focus and Time to Market